

ASSET FINANCE & AUTO LOAN APPLICATION FORM

Application Date :

LOS No. :



AF

FILL ALL FIELDS IN CAPITAL LETTERS ONLY.

APPLICANT DETAILS - APPLICANT - Individual ☐ Non Individual ☐

Please tell us about yourself : New customer ☐ Existing customer ☐ Loan No. Relationship with Applicant

Applicant Name

Father's Name

Spouse Name

Mother's Name

Date of Birth Gender : Male ☐ Female ☐ Are you : Married ☐ Single ☐ No. of dependents :

Education : U G ☐ Graduate ☐ P G & above ☐ Others Mobile

Religion SC ☐ ST ☐ OBC ☐ Others Individual/Firm PAN

Driving License No. Exp. Date :

Passport No. Exp. Date :

Voter ID No. CKYC No.

UPI ID / VPA • Email

GSTIN available : ☐ Yes ☐ No GSTIN No. Effective date :

ADDRESS DETAILS

Present Residence (Tick ☒ one) Owned ☐ Parents ☐ Co. Provided ☐ Rented ☐ Monthly Rent (Rs.)

Present Address (Residence / Business)

City State

Pincode STD Tel. Years at current : Residence City

Please tick (☒) in case the permanent address is same as residence address ☐ Preferred mailing address - Residence ☐ Office ☐

Permanent Residence (Tick ☒ one) Owned ☐ Parents ☐ Rented ☐ Monthly Rent (Rs.)

Permanent Address (Residence)

City State

Pincode Permanent Tel. No. : STD Tel.

Company Name

Address

City State

Pin STD Tel. No. Mobile

For Non Individuals only	If Business: Type of company - Proprietor <input type="checkbox"/> Partnership <input type="checkbox"/> Pvt. Ltd. <input type="checkbox"/> Public Ltd. <input type="checkbox"/> Ltd. Liability Co. <input type="checkbox"/> Other <input type="text"/>
Nature of business	Manufacturer <input type="checkbox"/> Agriculturist <input type="checkbox"/> Service Provider <input type="checkbox"/> Trade/Distributor <input type="checkbox"/> Retailers <input type="checkbox"/> Other <input type="text"/>
Year of Incorporation	CIN no. <input type="text"/>
Official Email ID	<input type="text"/>

Partners / Directors Details (for Partnership / Private Ltd. Co. / Public Ltd. Co.)

Name	Beneficial Owner (to be a co-borrower)	Profit Sharing / Share Holding %	Date of Birth	PAN	Mobile No.

INCOME DETAILS (Please tell us about your income)

Annual Salary / Business Income Rs. Other Annual Income Rs. Rental ☐ Agricultural ☐ Others

Bank details - Name of the Bank Year opened

Branch Customer ID

Account Number Type of Account : Savings ☐ Current ☐ CC/OD ☐

ASSETS OWNED

Car ☐ Commercial Vehicle ☐ Tractor ☐ Agri Land (Area _____) ☐ Others, ☐ please specify _____

Property owner Name _____ Details _____ (Specify area) _____ Relationship with applicant _____

Address _____

DETAILS OF VEHICLE / EQUIPMENT REQUIREMENT

Loan towards – Commercial Vehicle <input type="checkbox"/> Construction Equipment <input type="checkbox"/> Car <input type="checkbox"/> Tractor <input type="checkbox"/> Others <input type="checkbox"/>									
Type of Vehicle HCV / LCV / MCV / SCV / TIPPER / TRAILER / CE / TRACTOR	New / Used	Name of Dealer	Cost of Vehicle / Equipment / Chassis Rs.	Cost of Body Rs.	Cost of Registration Rs.	Cost of Insurance Rs.	Total Cost on Road Rs.	Finance Required Rs.	Tenure in Months

TRADE REFERENCE

(1) Name _____

Relationship with applicant _____ Residential Address _____

City _____ State _____

Pin _____ STD _____ Phone _____ Mobile _____

(2) Name _____

Relationship with applicant _____ Residential Address _____

City _____ State _____

Pin _____ STD _____ Phone _____ Mobile _____

APPLICANT DETAILS - Co-Applicant ☐ Guarantor ☐ Individual ☐ Non Individual ☐ Beneficial Owner ☐

Please tell us about yourself : New customer ☐ Existing customer ☐ Loan No. _____ Relationship with Applicant _____

Applicant Name _____

Father's Name _____

Spouse Name _____

Mother's Name _____

Date of Birth Gender : Male ☐ Female ☐ Are you : Married ☐ Single ☐ No. of dependents :

Education : U G ☐ Graduate ☐ P G & above ☐ Others ☐ _____ Mobile

Religion SC ☐ ST ☐ OBC ☐ Others ☐ Individual/Firm PAN

Driving License No. _____ Exp. Date :

Passport No. _____ Exp. Date :

Voter ID No. _____ CKYC No. _____

UPI ID/VPA _____ • Email

ADDRESS DETAILS

Present Residence (Tick ☒ one) Owned ☐ Parents ☐ Co. Provided ☐ Rented ☐ Monthly Rent (Rs.)

Present Address (Residence / Business) _____

City _____ State _____

Pincode _____ STD _____ Tel. _____ Years at current : Residence _____ City _____

Please tick (☒) in case the permanent address is same as residence address ☐

Permanent Residence (Tick ☒ one) Owned ☐ Parents ☐ Rented ☐ Monthly Rent (Rs.)

Permanent Address (Residence) _____

City _____ State _____

Pincode _____ Permanent Tel. No. : STD _____ Tel. _____

Company Name _____

Address _____

City _____ State _____

Pin _____ STD _____ Tel. No. _____ Mobile _____

For Non Individuals only	If Business: Type of company - Proprietor <input type="checkbox"/> Partnership <input type="checkbox"/> Pvt. Ltd. <input type="checkbox"/> Public Ltd. <input type="checkbox"/> Ltd. Liability Co. <input type="checkbox"/> Other <input type="checkbox"/>
Nature of business	Manufacturer <input type="checkbox"/> Agriculturist <input type="checkbox"/> Service Provider <input type="checkbox"/> Trade/Distributor <input type="checkbox"/> Retailers <input type="checkbox"/> Other <input type="checkbox"/>
Year of Incorporation <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	CIN no. <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Official Email ID <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	

Preferred mailing address - Residence ☐ Office ☐**INCOME DETAILS**

Please tell us about your income

Annual Salary / Business Income Rs. Other Annual Income Rs. Rental ☐ Agricultural ☐ Others ☐Bank details - Name of the Bank Year opened Branch Customer ID Account Number Type of Account : Savings ☐ Current ☐ CC/OD ☐Details of pending litigation, if any, filed by other financiers / bank Yes ☐ No ☐ If yes, give details**APPLICANT DETAILS - Co-Applicant ☐ Guarantor ☐ Individual ☐ Non Individual ☐ Beneficial Owner ☐**Please tell us about yourself : New customer ☐ Existing customer ☐ Loan No. Relationship with Applicant Applicant Name Father's Name Spouse Name Mother's Name Date of Birth Gender : Male ☐ Female ☐ Are you : Married ☐ Single ☐ No. of dependents : Education : U G ☐ Graduate ☐ P G & above ☐ Others ☐ Mobile Religion SC ☐ ST ☐ OBC ☐ Others ☐ Individual/Firm PAN Driving License No. Exp. Date : Passport No. Exp. Date : Voter ID No. CKYC No. UPI ID / VPA • Email **ADDRESS DETAILS**Present Residence (Tick ☒ one) Owned ☐ Parents ☐ Co. Provided ☐ Rented ☐ Monthly Rent (Rs.) Present Address (Residence / Business) City State Pincode STD Tel. Years at current : Residence City Please tick (☒) in case the permanent address is same as residence address ☐Permanent Residence (Tick ☒ one) Owned ☐ Parents ☐ Rented ☐ Monthly Rent (Rs.) Permanent Address (Residence) City State Pincode Permanent Tel. No. : STD Tel. Company Name Address City State Pin STD Tel. No. Mobile **For Non Individuals only** If Business: Type of company - Proprietor ☐ Partnership ☐ Pvt. Ltd. ☐ Public Ltd. ☐ Ltd. Liability Co. ☐ Other ☐Nature of business Manufacturer ☐ Agriculturist ☐ Service Provider ☐ Trade/Distributor ☐ Retailers ☐ Other ☐Year of Incorporation CIN no. Official Email ID Preferred mailing address - Residence ☐ Office ☐

TEAR HERE

INCOME DETAILS

Please tell us about your income

Annual Salary / Business Income Rs.

Other Annual Income Rs.

Rental

Agricultural

Others

Bank details - Name of the Bank

Year opened

Branch

Customer ID

Account Number

Type of Account : Savings

Current

CC/OD

DECLARATION :

- I/We declare that I/we am/are we are citizen of India and all the particulars and information given in this application form are true, correct and complete and no material information has been withheld or suppressed.
- I/We shall advise HDB Financial Services Limited (hereinafter referred to as "HDBFS") in writing of any change in my/our residential or employment / business address.
- I/We confirm that the funds shall be used for the stated purpose and will not be used for speculative or anti-social purpose.
- I/We authorize HDBFS to conduct such credit checks as it considers necessary in its sole discretion, to make any enquiries with other finance companies/registered credit bureau/other institutions regarding my application and to release such or any other information in its records for the purpose of credit appraisal/sharing for any other purpose. HDBFS reserves the right to retain the photographs and documents submitted with this application and will not return the same to the applicant.
- I/We understand that the sanction of this loan is at the sole discretion of HDBFS and upon my/our executing necessary security (ies) and other formalities as required by HDBFS. I/We further agree that my/our loan shall be governed by the rules of HDBFS which may be in force from time to time.
- Payment: No cash/bearer cheque has been collected from me/us upfront towards processing of the loan application. All payments made to HDBFS shall be in the name of "HDB Financial Services Limited" only.
- I/We will not be entitled to avail of any benefits/discounts/free gifts or any other benefit, which is not documented in the loan agreement.
- I/We confirm that I/We have no insolvency proceedings against me/us nor have I/We ever been adjudicated insolvent.
- Application fees for my/our application is Rs. (inclusive of taxes). I/We am/are aware that the application fees plus taxes as applicable collected from me/us are non-refundable under any circumstances.
- I/We confirm that I/We am/are not related to any of the Directors/Senior Officers of HDBFS.
- I hereby consent to receiving information from Central CKYC registry through SMS/EMAIL on the above registered number/email address.
- I/We understand the Risk Gradation and Interest Rate on a Loan that I have applied for will be based on Loan amount, tenure, down payment, Security / Collateral offered for the Loan, risk parameters, market conditions, cost of funds, loan history with HDB, credit score provided by credit information company, my/our age, income and any other information as may be required for the purpose of credit evaluation.
- I/We am/are aware the normally applicable Indicative interest rate on loans and other charges are available on the website www.hdbfs.com

I/we hereby consent and voluntarily submit my / our Aadhaar number / information / Aadhaar card copy to HDB Financial Services Ltd (HDB) to use my / our Aadhaar Number / information / Aadhaar card copy and fetch data from UIDAI for verification. HDB shall use my / our Aadhaar Number to update all my / our Loan account(s) with HDB, for KYC purpose and / or for any other purpose and / or as may be required by law.

I/We consent / do not consent to receive information / service etc for Marketing purpose through Telephone / Mobile / SMS / Email by HDBFS / its agents.

I/We confirm that I/we have read and understood the above Declaration, and that the details provided on the form are correct.

Paste Photo here and
sign across it such
that your signature is
on the photo as well as
on the form

Signature of Applicant - 1* :

Date :

Paste Photo here and
sign across it such
that your signature is
on the photo as well as
on the form

Signature of Applicant - 2* :

Date :

Paste Photo here and
sign across it such
that your signature is
on the photo as well as
on the form

Signature of Applicant - 3* :

Date :

*In case Applicant is a firm, provide signatures of the authorised signatory with the firm seal.

DOCUMENTS

(The list is not exhaustive only indicative)	Applicant
Certified Financial Statements for the last 2 years	✓
Proof of Residence : (Ration card / Voter ID Card / Utility Bill)	✓
Proof of Identity : (Passport/Driving Licence/Voter's ID Card)	✓
Latest Bank Statement for 6 months	✓
Trip Economics Sheet	✓
Repayment Track Record	✓
RC Book Copies	✓
PAN Card	✓
Aadhaar Card	✓

INDUSTRY CODES

- Engineering products
- Doctor
- Account Consulting
- Agriculture
- IT & Software
- Media & Entertainment
- Automobiles
- Banking
- Hotel & Hospitality
- Education
- Architect
- Pharma & Medicine
- Cloth & Textiles
- Insurance Civil Contractor
- Real Estate & Builder
- Freight & Logistics
- Contractor / Franchisee
- Advertising & Promotion
- Chemicals
- Jewelry & Ornaments
- Iron & Steel
- Others : (please specify)

EMPLOYMENT CATEGORY

- Agriculture & Allied Activity
- Manufacturing
 - Micro Enterprises (Investment < Rs.25 lakhs)
 - Small Enterprises (Investment Rs.25 lakhs – 5 Crores)
 - Medium Enterprises (Investment Rs.5 – 10 Crores)
- Service
 - Micro Enterprises (Investment < Rs.10 lakhs)
 - Small Enterprises (Investment Rs.10 lakhs – 2 Crores)
 - Medium Enterprises (Investment Rs.2 – 5 Crores)
- Weaker Sections
- Others

COMPANY USE ONLY :

SO Code :
SM Code :
RM Code :
DSE Name :
Branch :

DSA Code :
Dealer Code :
Distance from Branch : kms
DSE PAN :
PSL : Yes No

Category of Customer :

CV - FTU STO SFO MFO LFO Captive
CE - FTU Retail Hirer Retail contractor
Large customer Hirer Large customer contractor
Quarry owner Retail Captive Large Captive
CAR - Salaried SEP SENP
Transporter & Agriculturist

ACKNOWLEDGMENT SLIP

Name of the Applicant
Date of Application Location
HDB Contact Person Name
Date & Time of receipt
Stamp / Signature

Application will be processed within 14 working days of receiving the application with all necessary documents, subject to the applicant providing all additional information that HDB Financial Services Ltd. may require solely for the purpose of evaluating the credit worthiness of the applicant.

Contact No.