

HDB/SLC/2025/1358

July 17, 2025

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No C/1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

To,
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001

Scrip Code: HDBFS

Scrip Code: 544429

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Redeemable Non-Convertible Debentures ('NCDs') on Private Placement basis

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., July 17, 2025, allotted 17,500 NCDs, at face value of Rs. 1,00,000/- each aggregating to Rs. 1,75,00,00,000/- on private placement basis. The details of the said allotment are as under:

Sr. No.	Particulars	Details
1	Size of the issue	17,500 NCDs of face value of Rs. 1,00,000/- each aggregating to Rs. 1,75,00,00,000/- crore Total pay-in amount including premium and accrued interest is INR 1,79,85,69,500/-
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.
3	ISIN	INE756I07FC4 (Further Issuance II)
4	Tenure of the instrument	1023 Days (Residual)
	Date of allotment	Thursday, July 17, 2025
	Date of maturity	Friday, May 05, 2028
5	Coupon/interest offered	7.6500%
6	Schedule of payment of coupon/ interest and principal	Tuesday, May 05, 2026 Wednesday, May 05, 2027 And on Maturity i.e. Friday, May 05, 2028
7	Charge/security, if any, created over the assets	First and exclusive charge by way of hypothecation over present and future receivables of the Issuer having minimum asset cover of 1.0 time of the principal outstanding and interest accrued but not paid, to be maintained throughout the tenure of the NCDs
8	Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
9	Delay in payment of interest /principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable

10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
11	Details of redemption of debentures	Redeemable on maturity at Par

The meeting commenced at 12:45 p.m. and concluded at 1:05 p.m.

This is for your information and appropriate dissemination.

Thanking you,

For HDB Financial Services Limited

Dipti Jayesh Khandelwal
Company Secretary and Compliance Officer
Membership No. F11340