

SEBI & BSE Reporting under ISIN Circular

HDB/TBO/2024-25/546

October 07, 2024

Securities and Exchange Board of India Plot No.C4-A,'G' Block, Bandra- Kurla Complex, Bandra (East), Mumbai 400051	BSE Limited Listing Compliances, 24th Floor, P. J. Towers, Dalal Street, Mumbai – 400 001
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Sub: Submission of information under Chapter VIII of SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021

Dear Sir/Madam,

With reference to the Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 on “Specifications related to International Securities Identification Number (ISINs) for debt securities”, please take on record the annexed information (**Annexure 1**) about our Company’s debt securities as on September 30, 2024 in the format prescribed.

For HDB Financial Services Limited

Dipti Khandelwal
(Company Secretary)
Membership No: F11340

ANNEXURE 1

Name of the issuer: HDB Financial Services Limited (Data as on 30.09.2024)

Non-convertible Debentures

Name of the Debenture Trustee: IDBI Trusteeship Services Ltd

Sr. No.	ISIN number	Issuance Date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount Issued* (Total Nominal Value) (In Rs.)
1	INE756I07EV7**	08 August 2019	08 August 2029	8.0500%	Annually	Put Option	15,00,00,00,000
2	INE756I07DT3	25 August 2021	25 October 2024	5.7000%	Annually	N.A.	8,00,00,00,000
3	INE756I07DW7	13 September 2021	26 June 2026	Zero Coupon	N.A.	N.A.	1,30,00,00,000
4	INE756I07DX5	13 September 2021	11 September 2026	6.3500%	Annually	N.A.	5,00,00,00,000
5	INE756I07DX5	22 September 2021	11 September 2026	6.3500%	Annually	N.A.	5,60,00,00,000
6	INE756I07DZ0	10 November 2021	08 November 2024	5.7500%	Annually	N.A.	5,00,00,00,000
7	INE756I07DZ0	26 November 2021	08 November 2024	5.7500%	Annually	N.A.	7,75,00,00,000
8	INE756I07EB9	23 December 2021	19 June 2025	6.0000%	Annually	N.A.	2,00,00,00,000
9	INE756I07ED5	17 March 2022	17 March 2025	6.3000%	Annually	N.A.	4,00,00,00,000
10	INE756I07DT3	03 June 2022	25 October 2024	5.7000%	Annually	N.A.	1,30,00,00,000
11	INE756I07EE3	03 June 2022	24 January 2025	7.4900%	Annually	N.A.	3,50,00,00,000
12	INE756I07EF0	07 July 2022	07 July 2025	Zero Coupon	N.A.	N.A.	3,30,00,00,000
13	INE756I07EG8	07 July 2022	11 August 2025	7.7000%	Annually	N.A.	1,25,00,00,000
14	INE756I07EI4	19 August 2022	23 September 2025	7.5000%	Annually	N.A.	8,91,00,00,000
15	INE756I07EJ2	12 September 2022	10 September 2027	7.6500%	Annually	N.A.	3,25,00,00,000
16	INE756I07EF0	28 September 2022	07 July 2025	Zero Coupon	N.A.	N.A.	80,00,00,000
17	INE756I07EF0	14 October 2022	07 July 2025	Zero Coupon	N.A.	N.A.	57,00,00,000
18	INE756I07EI4	14 October 2022	23 September 2025	7.5000%	Annually	N.A.	45,00,00,000
19	INE756I07EK0	25 October 2022	13 January 2026	Zero Coupon	N.A.	N.A.	2,50,00,00,000
20	INE756I07EL8	25 October 2022	25 February 2026	8.0400%	Annually	N.A.	8,10,00,00,000
21	INE756I07EK0	17 November 2022	13 January 2026	Zero Coupon	N.A.	N.A.	2,00,00,00,000

22	INE756I07EL8	17 November 2022	25 February 2026	8.0400%	Annually	N.A.	6,50,00,00,000
23	INE756I07EM6	17 November 2022	17 November 2025	7.9600%	Annually	N.A.	2,60,00,00,000
24	INE756I07EK0	21 December 2022	13 January 2026	Zero Coupon	N.A.	N.A.	85,00,00,000
25	INE756I07EN4	21 December 2022	14 July 2026	7.8400%	Annually	N.A.	1,85,00,00,000
26	INE756I07EK0	16 January 2023	13 January 2026	Zero Coupon	N.A.	N.A.	5,10,00,00,000
27	INE756I07EO2	16 January 2023	16 March 2026	7.9900%	Annually	N.A.	17,76,00,00,000
28	INE756I07EP9	23 February 2023	17 April 2026	8.0736%	Annually	N.A.	2,44,00,00,000
29	INE756I07EQ7	20 March 2023	17 March 2028	Zero Coupon	N.A.	N.A.	3,23,18,00,000
30	INE756I07ER5	20 March 2023	24 April 2026	8.3774%	Annually	N.A.	6,10,00,00,000
31	INE756I07EE3	17 April 2023	24 January 2025	7.4900%	Annually	N.A.	13,00,00,00,000
32	INE756I07ES3	17 April 2023	30 May 2025	8.1965%	Annually	N.A.	15,00,00,00,000
33	INE756I07EG8	11 May 2023	11 August 2025	7.7000%	Annually	N.A.	5,85,00,00,000
34	INE756I07ED5	30 May 2023	17 March 2025	6.3000%	Annually	N.A.	6,00,00,00,000
35	INE756I07ER5	30 May 2023	24 April 2026	8.3774%	Annually	N.A.	4,00,00,00,000
36	INE756I07EB9	23 June 2023	19 June 2025	6.0000%	Annually	N.A.	6,15,00,00,000
37	INE756I07DX5	30 June 2023	11 September 2026	6.3500%	Annually	N.A.	5,95,00,00,000
38	INE756I07ET1	30 June 2023	08 May 2026	8.1800%	Annually	N.A.	4,00,00,00,000
39	INE756I07DT3	13 July 2023	25 October 2024	5.7000%	Annually	N.A.	5,00,00,00,000
40	INE756I07EB9	13 July 2023	19 June 2025	6.0000%	Annually	N.A.	5,30,00,00,000
41	INE756I07EB9	25 July 2023	19 June 2025	6.0000%	Annually	N.A.	5,00,00,00,000
42	INE756I07EG8	25 July 2023	11 August 2025	7.7000%	Annually	N.A.	8,25,00,00,000
43	INE756I07EU9	25 July 2023	08 December 2026	7.9880%	Annually	N.A.	7,45,00,00,000
44	INE756I07EF0	07 September 2023	07 July 2025	Zero Coupon	N.A.	N.A.	2,25,00,00,000
45	INE756I07EG8	07 September 2023	11 August 2025	7.7000%	Annually	N.A.	7,20,00,00,000
46	INE756I07EF0	26 September 2023	07 July 2025	Zero Coupon	N.A.	N.A.	1,50,00,00,000
47	INE756I07EU9	26 September 2023	08 December 2026	7.9880%	Annually	N.A.	1,65,00,00,000
48	INE756I07ED5	19 October 2023	17 March 2025	6.3000%	Annually	N.A.	7,25,00,00,000
49	INE756I07EP9	19 October 2023	17 April 2026	8.0736%	Annually	N.A.	5,97,50,00,000
50	INE756I07EG8	09 November 2023	11 August 2025	7.7000%	Annually	N.A.	5,20,00,00,000
51	INE756I07EW5	16 November 2023	16 November 2028	8.1293%	Annually	N.A.	2,50,00,00,000

52	INE756I07EU9	06 December 2023	08 December 2026	7.9880%	Annually	N.A.	1,15,00,00,000
53	INE756I07EM6	06 December 2023	17 November 2025	7.9600%	Annually	N.A.	8,76,00,00,000
54	INE756I07EN4	15 January 2024	14 July 2026	7.8400%	Annually	N.A.	5,15,00,00,000
55	INE756I07EM6	15 January 2024	17 November 2025	7.9600%	Annually	N.A.	70,00,00,000
56	INE756I07EW5	19 January 2024	16 November 2028	8.1293%	Annually	N.A.	2,50,00,00,000
57	INE756I07EW5	20 February 2024	16 November 2028	8.1293%	Annually	N.A.	1,95,00,00,000
58	INE756I07EX3	20 February 2024	06 April 2027	8.2378%	Annually	N.A.	1,37,00,00,000
59	INE756I07EO2	27 February 2024	16 March 2026	7.9900%	Annually	N.A.	7,00,00,00,000
60	INE756I07EY1	27 February 2024	10 May 2027	8.3324%	Annually	N.A.	7,19,00,00,000
61	INE756I07EY1	10 April 2024	10 May 2027	8.3324%	Annually	N.A.	5,00,00,00,000
62	INE756I07ES3	22 April 2024	30 May 2025	8.1965%	Annually	N.A.	15,00,00,00,000
63	INE756I07EY1	29 April 2024	10 May 2027	8.3324%	Annually	N.A.	70,00,00,000
64	INE756I07EL8	09 May 2024	25 February 2026	8.0400%	Annually	N.A.	10,75,00,00,000
65	INE756I07EZ8	09 May 2024	05 July 2027	8.3439%	Annually	N.A.	15,00,00,00,000
66	INE756I07FA8	07 June 2024	06 August 2027	8.3333%	Annually	N.A.	4,75,00,00,000
67	INE756I07EP9	20 June 2024	17 April 2026	8.0736%	Annually	N.A.	5,25,00,00,000
68	INE756I07EW5	20 June 2024	16 November 2028	8.1293%	Annually	N.A.	1,00,00,00,000
69	INE756I07EJ2	28 June 2024	10 September 2027	7.6500%	Annually	N.A.	11,03,00,00,000
70	INE756I07EN4	23 July 2024	14 July 2026	7.8400%	Annually	N.A.	10,00,00,00,000
71	INE756I07EJ2	23 July 2024	10 September 2027	7.6500%	Annually	N.A.	10,00,00,00,000
72	INE756I07EN4	06 August 2024	14 July 2026	7.8400%	Annually	N.A.	2,00,00,00,000

* Please note amount issued and amount outstanding are same. Therefore, column “Amount Outstanding” is not added.

**Put option details: The Debenture Holders shall have a right but not the obligation to exercise the put option held by such Debenture Holder (“Exercising Debenture Holder”) at par if the Issuer is converted into a private limited company.

Subordinated Debt

1) Name of the Debenture Trustee: IDBI Trusteeship Services Ltd

ISIN number	Issuance date	Maturity date	Coupon rate (p.a.)	Payment frequency	Embedded option if any	Amount issued* (Total Nominal Value)
INE756I08074	20 June 2014	20 June 2024	9.70%	Annually	N.A.	2,00,00,00,000
INE756I08082	13 November 2014	13 November 2024	9.55%	Annually	N.A.	1,00,00,00,000

INE756I08090	17 November 2014	15 November 2024	9.55%	Annually	N.A.	2,00,00,00,000
INE756I08108	22 July 2016	22 July 2026	8.79%	Annually	N.A.	2,20,00,00,000
INE756I08116	6 December 2016	4 December 2026	8.05%	Annually	N.A.	1,70,00,00,000
INE756I08124	1 February 2018	1 February 2028	8.42%	Annually	N.A.	1,50,00,00,000
INE756I08132	21 February 2018	21 February 2028	8.45%	Annually	N.A.	1,30,00,00,000
INE756I08140	27 July 2018	27 July 2028	9.05%	Annually	N.A.	2,50,00,00,000
INE756I08173	15 November 2018	15 November 2028	9.70%	Annually	N.A.	3,50,00,00,000
INE756I08181	7 June 2019	7 June 2029	8.85%	Annually	N.A.	3,15,00,00,000
INE756I08181	24 January 2020	7 June 2029	8.85%	Annually	N.A.	2,28,50,00,000
INE756I08215	2 November 2020	1 November 2030	7.35%	Annually	N.A.	3,56,50,00,000
INE756I08256	22 December 2023	22 December 2033	8.40%	Annually	N.A.	2,00,00,00,000
INE756I08256	9 January 2024	22 December 2033	8.40%	Annually	N.A.	3,00,00,00,000
INE756I08256	13 March 2024	22 December 2033	8.40%	Annually	N.A.	15,00,00,00,000

* Please note amount issued and amount outstanding are same. Therefore, column "Amount Outstanding" is not added.

Perpetual Debt Instrument

- 2) **Name of the Debenture Trustee:** Axis Trustee Services Limited
- 3) **Embedded option if any (Call Option details):** Call option shall be exercised by Issuer only after prior approval of RBI. Call option date would be a date falling on the day immediately succeeding the expiry of a period of 10 (Ten) Years from the Deemed Date of Allotment and any day thereafter, unless such a day is not a non-Business Day, in which case the Call Option Exercise Date will be the preceding Business Day. Coupon shall be payable on actual day count basis till the date of exercise of such Call Option.

ISIN number	Issuance date	Maturity date	Coupon rate (p.a.)	Payment frequency	Embedded option if any	Amount issued* (Total Nominal Value)
INE756I08157	6 August 2018	Perpetual, unless call option is exercised any time after 10 years from the Deemed Date of Allotment	9.40%	Annually	Call Option	2,00,00,00,000

INE756I08165	7 September 2018	Perpetual, unless call option is exercised any time after 10 years from the Deemed Date of Allotment	9.15%	Annually	Call Option	1,00,00,00,000
INE756I08199	16 August 2019	Perpetual, unless call option is exercised any time after 10 years from the Deemed Date of Allotment	8.70%	Annually	Call Option	1,00,00,00,000
INE756I08207	29 November 2019	Perpetual, unless call option is exercised any time after 10 years from the Deemed Date of Allotment	8.70%	Annually	Call Option	1,00,00,00,000
INE756I08231	29 October 2021	Perpetual, unless call option is exercised any time after 10 years from the Deemed Date of Allotment	7.68%	Annually	Call Option	1,50,00,00,000
INE756I08249	15 December 2023	Perpetual, unless call option is exercised any time after 10 years from the Deemed Date of Allotment	8.50%	Annually	Call Option	1,50,00,00,000
INE756I08264	29 December 2023	Perpetual, unless call option is exercised any time after 10 years from the Deemed Date of Allotment	8.45%	Annually	Call Option	2,00,00,00,000
INE756I08272	13 June , 2024	Perpetual, unless call option is exercised any time after 10 years from the Deemed Date of Allotment	8.55%	Annually	Call Option	1,50,00,00,000
INE756I08280	15 July, 2024	Perpetual, unless call option is exercised any time after 10 years from the Deemed Date of Allotment	8.71%	Annually	Call Option	3,50,00,00,000

* Please note amount issued and amount outstanding are same. Therefore, column "Amount Outstanding" is not added.