

SEBI & BSE_Reporting under ISIN Circular
HDB/TROPS/2023/20
April 13, 2023

Securities and Exchange Board of India Plot No.C4-A,'G' Block, Bandra- Kurla Complex, Bandra (East), Mumbai 400051	BSE Limited Listing Compliances, 24th Floor, P. J. Towers, Dalal Street, Mumbai – 400 001
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Sub: Submission of information under Chapter VIII of SEBI Operational Circular
No.SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

Dear Sir,

With reference to the Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 on “Specifications related to International Securities Identification Number (ISINs) for debt securities”, please take on record the annexed information (**Annexure 1**) about our Company’s debt securities as on March 31, 2023 in the format prescribed.

FOR HDB Financial Services Limited

Dipti Khandelwal
(Company Secretary)
Membership No: F11340

ANNEXURE 1

Name of the issuer: HDB Financial Services Limited
(Data as on 31.03.2023)

Non-convertible Debentures (including Market Linked Debentures)

Name of the Debenture Trustee: IDBI Trusteeship Services Ltd

ISIN number	Issuance date	Maturity date	Coupon rate (P.A.)	Payment frequency	Embedded option if any	Amount issued / Amount outstanding (Total Nominal Value)
INE756I07EH6*	8 August 2019	8 August 2029	8.0500%	Annually	Put Option**	1200,00,00,000
INE756I07CU3	28 August 2019	28 August 2024	8.0500%	Annually	N.A.	280,00,00,000
INE756I07DA3	17 February 2020	17 April 2023	7.0900%	Annually	N.A.	380,00,00,000
INE756I07DA3	3 March 2020	17 April 2023	7.0900%	Annually	N.A.	50,00,00,000
INE756I07DC9	28 April 2020	29 June 2023	7.3000%	Annually	N.A.	1200,00,00,000
INE756I07DE5	26 May 2020	27 July 2023	7.2871%	Annually	N.A.	1300,00,00,000
INE756I07DD7	26 May 2020	24 August 2023	7.2834%	Annually	N.A.	700,00,00,000
INE756I07DG0	19 June 2020	26 October 2023	6.6835%	Annually	N.A.	875,00,00,000
INE756I07DH8	7 August 2020	25 May 2023	5.7400%	Annually	N.A.	500,00,00,000
INE756I07DA3	1 September 2020	17 April 2023	7.0900%	Annually	N.A.	350,00,00,000
INE756I07DL0	15 December 2020	28 November 2023	5.0800%	Annually	N.A.	950,00,00,000
INE756I07DM8	25 March 2021	23 February 2024	6.0451%	Annually	N.A.	1200,00,00,00
INE756I07DN6	30 April 2021	26 April 2024	Zero Coupon (xirr-5.85%)	N.A.	N.A.	425,00,00,000
INE756I07DP1	22 June 2021	21 June 2024	Linked to 3 Months TBILL (FBIL) rate plus spread of 135 bps	Annually	N.A.	693,00,00,000
INE756I07DO4	28 May 2021	28 May 2024	5.7500%	Annually	N.A.	1200,00,00,000
INE756I07DQ9	15 July 2021	7 September 2023	Zero Coupon (xirr – 5.18%)	N.A.	N.A.	323,00,00,000

INE756I07DR7	3 August 2021	2 August 2024	Linked to 3 Months TBILL (FBIL) rate plus spread of 127 bps	Annually	N.A.	750,00,00,000
INE756I07DG0	25 August 2021	26 October 2023	6.6835%	Annually	N.A.	250,00,00,000
INE756I07DT3	25 August 2021	25 October 2024	5.7000%	Annually	N.A.	800,00,00,000
INE756I07DV9	13 September 2021	13 September 2024	5.4900%	Annually	N.A.	150,00,00,000
INE756I07DW7	13 September 2021	26 June 2026	Zero Coupon (xirr – 6.35%)	N.A.	N.A.	130,00,00,000
INE756I07DX5	13 September 2021	11 September 2026	6.3500%	Annually	N.A.	500,00,00,000
INE756I07DX5	22 September 2021	11 September 2026	6.3500%	Annually	N.A.	560,00,00,000
INE756I07DY3	29 September 2021	30 July 2024	Zero Coupon (xirr – 5.4900%)	N.A.	N.A.	250,00,00,000
INE756I07DZ0	10 November 2021	8 November 2024	5.7500%	Annually	N.A.	500,00,00,000
INE756I07DZ0	26 November 2021	8 November 2024	5.7500%	Annually	N.A.	775,00,00,000
INE756I07EA1	7 December 2021	17 January 2024	5.4200%	Annually	N.A.	100,00,00,000
INE756I07EB9	23 December 2021	19 June 2025	6.0000%	Annually	N.A.	200,00,00,000
INE756I07EA1	23 February 2022	17 January 2024	5.4200%	Annually	N.A.	200,00,00,000
INE756I07EC7	23 February 2022	19 March 2024	Zero Coupon (xirr- 5.7500%)	N.A.	N.A.	120,00,00,000
INE756I07ED5	17 March 2022	17 March 2025	6.3000%	Annually	N.A.	4,00,00,00,000
INE756I07DN6	27 April 2022	26 April 2024	Zero Coupon (xirr - 6.3100%)	N.A.	N.A.	5,23,00,00,000
INE756I07EA1	26 May 2022	17 January 2024	5.4200%	Annually	N.A.	7,50,00,00,000
INE756I07EC7	26 May 2022	19 March 2024	Zero Coupon (xirr - 7.1500%)	N.A.	N.A.	90,00,00,000

INE756I07DT3	03 June 2022	25 October 2024	5.7000%	Annually	N.A.	130,00,00,000
INE756I07EE3	03 June 2022	24 January 2025	7.4900%	Annually	N.A.	350,00,00,000
INE756I07EF0	07 July 2022	07 July 2025	Zero Coupon (xirr - 7.700%)	N.A.	N.A.	330,00,00,000
INE756I07EG8	07 July 2022	11 August 2025	7.7000%	Annually	N.A.	125,00,00,000
INE756I07EI4	19 August 2022	23 September 2025	7.5000%	Annually	N.A.	891,00,00,000
INE756I07EJ2	12 September 2022	10 September 2027	7.6500%	Annually	N.A.	325,00,00,000
INE756I07EF0	28 September 2022	07 July 2025	Zero Coupon (xirr - 7.6000%)	N.A.	N.A.	80,00,00,000
INE756I07EF0	14 October 2022	07 July 2025	Zero Coupon (XIRR - 7.9000%)	N.A.	N.A.	57,00,00,000
INE756I07EI4	14 October 2022	23 September 2025	7.5000%	Annually	N.A.	45,00,00,000
INE756I07EK0	25 October 2022	13 January 2026	Zero Coupon (XIRR - 8.0600%)	N.A.	N.A.	250,00,00,000
INE756I07EL8	25 October 2022	25 February 2026	8.0400%	Annually	N.A.	810,00,00,000
INE756I07EK0	17 November 2022	13 January 2026	Zero Coupon (XIRR - 8.0500%)	N.A.	N.A.	2,00,00,00,000
INE756I07EL8	17 November 2022	25 February 2026	8.0400%	Annually	N.A.	6,50,00,00,000
INE756I07EM6	17 November 2022	17 November 2025	7.9600%	Annually	N.A.	2,60,00,00,000
INE756I07EK0	21 December 2022	13 January 2026	Zero Coupon (XIRR - 7.8500%)	N.A.	N.A.	85,00,00,000
INE756I07EN4	21 December 2022	14 July 2026	7.8400%	Annually	N.A.	1,85,00,00,000
INE756I07EK0	16 January 2023	13 January 2026	Zero Coupon (XIRR - 8.000%)	N.A.	N.A.	5,10,00,00,000
INE756I07EO2	16 January 2023	16 March 2026	7.9900%	Annually	N.A.	17,76,00,00,000

INE756I07EP9	23 February 2023	17 April 2026	8.0736%	Annually	N.A.	2,44,00,00,000
INE756I07ER5	20 March 2023	24 April 2026	8.3774%	Annually	N.A.	6,10,00,00,000
INE756I07EQ7	20 March 2023	17 March 2028	Zero Coupon (XIRR - 8.3100%)	N.A.	N.A.	3,23,18,00,000
INE756I07DF2	2 June 2020	9 May 2023	If Final Fixing Level <= 25% of Initial Fixing Level: 0.000% If Final Fixing Level > 25% of Initial Fixing Level: 7.4273% p.a. (XIRR 6.95% p.a.)	N.A.	N.A.	236,10,00,000
INE756I07DS5	4 August 2021	4 September 2023	If Final Fixing Level <= 25% of Initial Fixing Level: 0.000% If Final Fixing Level > 25% of Initial Fixing Level: 5.1358% p.a. (XIRR 5.00% p.a.)	N.A.	N.A.	100,00,00,000

* **INE756I07EH6:** The amount issued shown against the said ISIN is the partly paid amount received from the investors till date (i.e. 80% of the total issue size of Rs.1500,00,00,000).

****Put option details:** The Debenture Holders shall have a right but not the obligation to exercise the put option held by such Debenture Holder ("Exercising Debenture Holder") at par if the Issuer is converted into a private limited company.

Subordinated Debt

1) Name of the Debenture Trustee: IDBI Trusteeship Services Ltd

ISIN number	Issuance date	Maturity date	Coupon rate (p.a.)	Payment frequency	Embedded option if any	Amount issued/ Amount outstanding (Total Nominal Value)
INE756I08041	18 October 2013	17 October 2023	10.20%	Annually	N.A.	1,00,00,00,000
INE756I08058	20 December 2013	20 December 2023	10.05%	Annually	N.A.	50,00,00,000
INE756I08066	18 March 2014	18 March 2024	10.19%	Annually	N.A.	80,00,00,000
INE756I08074	20 June 2014	20 June 2024	9.70%	Annually	N.A.	200,00,00,000
INE756I08082	13 November 2014	13 November 2024	9.55%	Annually	N.A.	100,00,00,000
INE756I08090	17 November 2014	15 November 2024	9.55%	Annually	N.A.	200,00,00,000
INE756I08116	6 December 2016	4 December 2026	8.05%	Annually	N.A.	170,00,00,000
INE756I08108	22 July 2016	22 July 2026	8.79%	Annually	N.A.	220,00,00,000
INE756I08124	1 February 2018	1 February 2028	8.42%	Annually	N.A.	150,00,00,000
INE756I08132	21 February 2018	21 February 2028	8.45%	Annually	N.A.	130,00,00,000
INE756I08140	27 July 2018	27 July 2028	9.05%	Annually	N.A.	250,00,00,000
INE756I08173	15 November 2018	15 November 2028	9.70%	Annually	N.A.	350,00,00,000
INE756I08181	7 June 2019	7 June 2029	8.85%	Annually	N.A.	315,00,00,000
INE756I08181	24 January 2020	7 June 2029	8.85%	Annually	N.A.	228,50,00,000
INE756I08215	2 November 2020	1 November 2030	7.35%	Annually	N.A.	356,50,00,000

Perpetual Debt Instrument

- 2) **Name of the Debenture Trustee:** Axis Trustee Services Limited
- 3) **Embedded option if any (Call Option details):** Call option shall be exercised by Issuer only after prior approval of RBI. Call option date would be a date falling on the day immediately succeeding the expiry of a period of 10 (Ten) Years from the Deemed Date of Allotment and any day thereafter, unless such a day is not a non-Business Day, in which case the Call Option Exercise Date will be the preceding Business Day. Coupon shall be payable on actual day count basis till the date of exercise of such Call Option.

ISIN number	Issuance date	Maturity date	Coupon rate (p.a.)	Payment frequency	Embedded option if any	Amount issued/ Amount outstanding (Total Nominal Value)
INE756I08157	6 August 2018	Perpetual, unless call option is exercised any time after 10 years from the Deemed Date of Allotment	9.40%	Annually	Call Option	200,00,00,000
INE756I08165	7 September 2018	Perpetual, unless call option is exercised any time after 10 years from the Deemed Date of Allotment	9.15%	Annually	Call Option	100,00,00,000
INE756I08199	16 August 2019	Perpetual, unless call option is exercised any time after 10 years from the Deemed Date of Allotment	8.70%	Annually	Call Option	100,00,00,000
INE756I08207	29 November 2019	Perpetual, unless call option is exercised any time after 10 years from the Deemed Date of Allotment	8.70%	Annually	Call Option	100,00,00,000
INE756I08231	29 October 2021	Perpetual, unless call option is exercised any time after 10 years from the Deemed Date of Allotment	7.68%	Annually	Call Option	150,00,00,000