

**SEBI & BSE_Reporting under ISIN Circular
HDB/TROPS/2021/380**

Date: October 07, 2021

Securities and Exchange Board of India Plot No.C4-A,'G' Block, Bandra- Kurla Complex, Bandra (East), Mumbai 400051	BSE Limited Listing Compliances, 24th Floor, P. J. Towers, Dalal Street, Mumbai – 400 001
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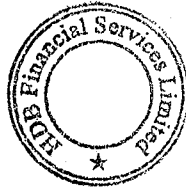
Sub: Submission of information under Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

Dear Sir,

With reference to the Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 on "Specifications related to International Securities Identification Number (ISINs) for debt securities", please take on record the annexed information (**Annexure 1**) about our Company's debt issuances as on 30.09.2021 in the format prescribed.

FOR HDB Financial Services Limited


Dipti Khandelwal
(Company Secretary)
Membership No : F11340



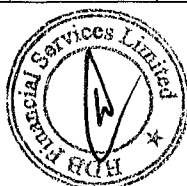
ANNEXURE 1
Name of the issuer: HDB Financial Services Ltd.
(Data as on 30.09.2021)
Non-convertible Debentures (including Market Linked Debentures)
Name of the Debenture Trustee: IDBI Trusteeship Services Ltd

ISIN number	Issuance date	Maturity date	Coupon rate (P.A.)	Payment frequency	Embedded option if any	Amount issued / Amount outstanding (Total Nominal Value)
INE756I07CD9	17-Oct-18	29-Oct-21	Zero Coupon (XIRR- 9.4%)	N.A.	N.A.	7,010,000,000
INE756I07CE7	26-Oct-18	25-Mar-22	9.3533%	Annually	N.A.	4,495,000,000
INE756I07CI8	3-Dec-18	5-Apr-22	Zero Coupon (XIRR- 9.21%)	N.A.	N.A.	5,000,000,000
INE756I07CI8	21-Dec-18	5-Apr-22	Zero Coupon (XIRR- 8.98%)	N.A.	N.A.	3,612,000,000
INE756I07CI8	23-Jan-19	5-Apr-22	Zero Coupon (XIRR- 8.85%)	N.A.	N.A.	575,000,000
INE756I07CK4	23-Jan-19	4-May-22	8.8317%	Annually	N.A.	3,869,000,000
INE756I07CI8	21-Feb-19	5-Apr-22	Zero Coupon (XIRR-8.75%)	N.A.	N.A.	1,110,000,000
INE756I07CI8	14-Mar-19	5-Apr-22	Zero Coupon (XIRR- 8.80%)	N.A.	N.A.	2,900,000,000
INE756I07CO6	14-Mar-19	14-Mar-22	8.8000%	Annually	N.A.	2,900,000,000
INE756I07CP3	3-May-19	17-Jun-22	8.5450%	Annually	N.A.	2,250,000,000
INE756I07CP3	21-Jun-19	17-Jun-22	8.5450%	Annually	N.A.	3,050,000,000
INE756I07CS7	25-Jul-19	25-Aug-22	8.0000%	Annually	N.A.	1,170,000,000
INE756I07DU1*	8-Aug-19	8-Aug-29	8.0500%	Annually	Put Option**	900,00,00,000
INE756I07CP3	22-Aug-19	17-Jun-22	8.5450%	Annually	N.A.	2,750,000,000
INE756I07CU3	28-Aug-19	28-Aug-24	8.0500%	Annually	N.A.	2,800,000,000
INE756I07CV1	13-Sep-19	18-Nov-21	7.4900%	Annually	N.A.	7,000,000,000
INE756I07CS7	24-Sep-19	25-Aug-22	8.0000%	Annually	N.A.	2,000,000,000
INE756I07CS7	24-Oct-19	25-Aug-22	8.0000%	Annually	N.A.	2,200,000,000

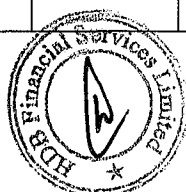


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INE756I07CW9	19-Nov-19	19-Nov-22	7.5000%	Annually	N.A.	2,550,000,000
INE756I07CV1	25-Nov-19	18-Nov-21	7.4900%	Annually	N.A.	3,000,000,000
INE756I07CX7	25-Nov-19	23-Dec-22	7.5000%	Annually	N.A.	2,600,000,000
INE756I07CW9	26-Dec-19	19-Nov-22	7.5000%	Annually	N.A.	2,400,000,000
INE756I07CX7	26-Dec-19	23-Dec-22	7.5000%	Annually	N.A.	2,600,000,000
INE756I07CY5	16-Jan-20	16-Feb-23	7.5700%	Annually	N.A.	2,570,000,000
INE756I07CZ2	30-Jan-20	20-Jan-23	7.5549%	Annually	N.A.	8,000,000,000
INE756I07DA3	17-Feb-20	17-Apr-23	7.0900%	Annually	N.A.	3,800,000,000
INE756I07DA3	3-Mar-20	17-Apr-23	7.0900%	Annually	N.A.	500,000,000
INE756I07DB1	3-Mar-20	20-Oct-22	Linked to 3 Month FBIL- TBILL rate plus spread of 191 bps	Quarterly	N.A.	5,100,000,000
INE756I07DC9	28-Apr-20	29-Jun-23	7.3000%	Annually	N.A.	12,000,000,000
INE756I07DE5	26-May-20	27-Jul-23	7.2871%	Annually	N.A.	13,000,000,000
INE756I07DD7	26-May-20	24-Aug-23	7.2834%	Annually	N.A.	7000,000,000
INE756I07DG0	19-Jun-20	26-Oct-23	6.6835%	Annually	N.A.	8,750,000,000
INE756I07DH8	07-Aug-20	25-May-23	5.7400%	Annually	N.A.	5,000,000,000
INE756I07DA3	01-Sep-20	17-Apr-23	7.0900%	Annually	N.A.	3,500,000,000
INE756I07DJ4	11-Sep-20	26-Jul-22	5.1121%	Annually	N.A.	3,000,000,000
INE756I07DJ4	14-Oct-20	26-Jul-22	5.1121%	Annually	N.A.	425,00,00,000
INE756I07DJ4	27-Oct-20	26-Jul-22	5.1121%	Annually	N.A.	325,00,00,000
INE756I07DK2	27-Oct-20	10-Aug-22	Zero Coupon (xirr - 4.8%)	N.A.	N.A.	330,00,00,000
INE756I07DL0	15-Dec-20	28-Nov-23	5.0800%	Annually	N.A.	950,00,00,000
INE756I07CY5	26-Feb-21	16-Feb-23	7.5700%	Annually	N.A.	1000,00,00,000



INE756I07DM8	25-Mar-21	23-Feb-24	6.0451%	Annually	N.A.	1200,00,00,00
INE756I07DN6	30 Apr 21	26 Apr 24	Zero Coupon (xirr-5.85%)	N.A.	N.A.	4,25,00,00,000
INE756I07DP1	22 Jun 21	21 Jun 24	Linked to 3 Months TBILL (FBIL) rate plus spread of 135 bps	Annually	N.A.	6,93,00,00,000
INE756I07DO4	28 May 21	28 May 24	5.7500%	Annually	N.A.	12,00,00,00,000
INE756I07DQ9	15 Jul 21	7 Sep 23	Zero Coupon (xirr – 5.18%)	N.A.	N.A.	3,23,00,00,000
INE756I07DR7	3 Aug 21	2 Aug 24	Linked to 3 Months TBILL (FBIL) rate plus spread of 127 bps	Annually	N.A.	7,50,00,00,000
INE756I07DG0	25 Aug 21	26 Oct 23	6.6835%	Annually	N.A.	2,50,00,00,000
INE756I07DT3	25 Aug 21	25 Oct 24	5.7000%	Annually	N.A.	8,00,00,00,000
INE756I07DV9	13 Sep 21	13 Sep 24	5.4900%	Annually	N.A.	1,50,00,00,000
INE756I07DW7	13 Sep 21	26 Jun 26	Zero Coupon (xirr – 6.35%)	N.A.	N.A.	1,30,00,00,000
INE756I07DX5	13 Sep 21	11 Sep 26	6.3500%	Annually	N.A.	5,00,00,00,000
INE756I07DX5	22 Sep 21	11 Sep 26	6.3500%	Annually	N.A.	5,60,00,00,000
INE756I07DY3	29 Sep 21	30 Jul 24	Zero Coupon (xirr – 5.49%)	N.A.	N.A.	2,50,00,00,000
INE756I07DF2	02-Jun-20	09-May-23	If Final Fixing Level <= 25% of Initial Fixing Level: 0.000% If Final Fixing Level > 25% of Initial Fixing Level: 7.4273% p.a. (XIRR 6.95% p.a.)	N.A.	N.A.	236,10,00,000
INE756I07DS5	4 Aug 21	4 Sep 23	If Final Fixing Level <= 25% of Initial Fixing	N.A.	N.A.	1,00,00,00,000



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			Level: 0.000% If Final Fixing Level > 25% of Initial Fixing Level: 5.1358% p.a. (XIRR 5.00% p.a.)			
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* **INE756I07DU1:** The amount issued shown against the said ISIN is the partly paid amount received from the investors till date (i.e. 60% of the total issue size of Rs.1500,00,00,000).

****Put option details:** The Debenture Holders shall have a right but not the obligation to exercise the put option held by such Debenture Holder ("Exercising Debenture Holder") at par if the Issuer is converted into a private limited company.

Subordinated Debt

- **Name of the Debenture Trustee:** IDBI Trusteeship Services Ltd

ISIN number	Issuance date	Maturity date	Coupon rate (% p.a.)	Payment frequency	Embedded option if any	Amount issued/ Amount outstanding (Total Nominal Value)
INE756I08017	9-Aug-12	9-Aug-22	10.2	Annually	N.A.	2,500,000,000
INE756I08025	30-Nov-12	30-Nov-22	9.7	Annually	N.A.	1,500,000,000
INE756I08033	22-Mar-13	22-Mar-23	9.6	Annually	N.A.	2,000,000,000
INE756I08041	18-Oct-13	17-Oct-23	10.2	Annually	N.A.	1,000,000,000
INE756I08058	20-Dec-13	20-Dec-23	10.05	Annually	N.A.	500,000,000
INE756I08066	18-Mar-14	18-Mar-24	10.19	Annually	N.A.	800,000,000
INE756I08074	20-Jun-14	20-Jun-24	9.7	Annually	N.A.	2,000,000,000
INE756I08082	13-Nov-14	13-Nov-24	9.55	Annually	N.A.	1,000,000,000
INE756I08090	17-Nov-14	15-Nov-24	9.55	Annually	N.A.	2,000,000,000
INE756I08116	6-Dec-16	4-Dec-26	8.05	Annually	N.A.	1,700,000,000
INE756I08108	22-Jul-16	22-Jul-26	8.79	Annually	N.A.	2,200,000,000
INE756I08124	1-Feb-18	1-Feb-28	8.42	Annually	N.A.	1,500,000,000
INE756I08132	21-Feb-18	21-Feb-28	8.45	Annually	N.A.	1,300,000,000

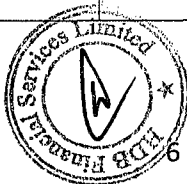


INE756I08140	27-Jul-18	27-Jul-28	9.05	Annually	N.A.	2,500,000,000
INE756I08173	15-Nov-18	15-Nov-28	9.70	Annually	N.A.	3,500,000,000
INE756I08181	7-Jun-19	7-Jun-29	8.85	Annually	N.A.	3,150,000,000
INE756I08181	24-Jan-20	7-Jun-29	8.85	Annually	N.A.	228,50,00,000
INE756I08215	2-Nov-20	1-Nov-30	7.35	Annually	N.A.	35650,00,000

Perpetual Debt Instrument

- **Name of the Debenture Trustee:** Axis Trustee Services Limited
- **Embedded option if any (Call Option details):** Call option shall be exercised by Issuer only after prior approval of RBI. Call option date would be a date falling on the day immediately succeeding the expiry of a period of 10 (Ten) Years from the Deemed Date of Allotment and any day thereafter, unless such a day is not a non Business Day, in which case the Call Option Exercise Date will be the preceding Business Day. Coupon shall be payable on actual day count basis till the date of exercise of such Call Option.

ISIN number	Issuance date	Maturity date	Coupon rate (% p.a.)	Payment frequency	Embedded option if any	Amount issued/ Amount outstanding (Total Nominal Value)
INE756I08157	6- Aug-18	Perpetual, unless call option is exercised any time after 10 years from the Deemed Date of Allotment	9.40	Annually	Call Option	2,00,00,00,000
INE756I08165	7- Sep-18	Perpetual, unless call option is exercised any time after 10 years from the Deemed Date of Allotment	9.15	Annually	Call Option	1,00,00,00,000
INE756I08199	16-Aug -19	Perpetual, unless call	8.70	Annually	Call Option	1,000,000,000



		option is exercised any time after 10 years from the Deemed Date of Allotment				
INE756I08207	29-Nov-19	Perpetual, unless call option is exercised any time after 10 years from the Deemed Date of Allotment	8.70	Annually	Call Option	1,000,000,000

