

**HDB/SLC/2025/1329**

**June 19, 2025**

To,  
Listing Compliance Department  
**BSE Limited**  
P J Towers, Dalal Street,  
Mumbai - 400 001

To,  
Listing Compliance Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai– 400051

Dear Sir / Madam,

**Sub.: Intimation of Filing of Red Herring Prospectus**

This is in furtherance of our intimation dated October 31, 2024, regarding filing of draft red herring prospectus dated October 30, 2024.

Pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, we wish to inform you that HDB Financial Services Limited ("**Company**") has filed the red herring prospectus dated June 19, 2025 ("**RHP**") with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad ("**RoC**") in connection with the initial public offering of equity shares of face value of ₹10 each ("**Equity Shares**") comprising a fresh issue of Equity Shares aggregating up to ₹25,000.0 million and an offer for sale of Equity Shares aggregating up to ₹100,000.0 million by HDFC Bank Limited, Promoter of the Company (collectively, the "**Offer**").

The Offer includes reservation for subscription by the Eligible Employees of the Company and Eligible HDFC Bank Shareholders (as defined in the RHP).

Further, please note that the Bid / Offer opens on Wednesday, June 25, 2025 and closes on Friday, June 27, 2025. The Anchor Investor Bidding Date shall be Tuesday, June 24, 2025.

The above is for your information, records and dissemination.

Capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Thanking you,

**For HDB Financial Services Limited**

**Dipti Jayesh Khandelwal**  
**(Company Secretary)**  
**Membership No. F11340**