

HDB/SLC/2024/1216**April 16, 2024**

To,
Listing Compliance Department,
BSE Limited
P J Towers, Dalal Street,
Mumbai - 400 001

Sub.: Intimation to the Stock Exchange pursuant to Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Outcome of the Board Meeting held on April 16, 2024

Dear Sir / Madam,

Pursuant to the provisions of Regulation 51(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e. April 16, 2024, inter-alia has approved borrowing of funds by issue of debt securities on private placement basis, in one or more tranches, upto Rs. 26,372.72 Crore, subject to the approval of the shareholders of the Company, as under:

| Sr. No. | Particulars | Amount (Rs. In Crore) |
|---------|--|-----------------------|
| 1 | Secured Redeemable Non-Convertible Debentures | |
| | For Renewal : | 14,372.72 |
| | For Fresh approval: | 10,000.00 |
| 2 | Unsecured Redeemable Non-Convertible Subordinated Bonds | |
| | For Renewal : | 1,500.00 |
| 3 | Unsecured Non-Convertible Perpetual Debt Instruments | |
| | For Renewal: | 500.00 |
| | TOTAL | 26,372.72 |

You are requested to kindly take the same on your record.

This is for your information and appropriate dissemination.

For HDB Financial Services Limited

Dipti Khandelwal
(Company Secretary)
M. No. F11340