

**SEBI & BSE\_Reporting under ISIN Circular  
HDB/TROPS/2022/118**

Date: 13 April, 2022

<b>Securities and Exchange Board of India</b> Plot No.C4-A,'G' Block, Bandra- Kurla Complex, Bandra (East), Mumbai 400051	<b>BSE Limited</b> Listing Compliances, 24th Floor, P. J. Towers, Dalal Street, Mumbai – 400 001
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**Sub: Submission of information under Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021**

Dear Sir,

With reference to the Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 on "Specifications related to International Securities Identification Number (ISINs) for debt securities", please take on record the annexed information (**Annexure 1**) about our Company's debt issuances as on 31<sup>st</sup> March, 2022 in the format prescribed.

**FOR HDB Financial Services Limited**

  
**Dipti Khandelwal**  
**(Company Secretary)**  
**Membership No : F11340**



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**ANNEXURE 1**

**Name of the issuer: HDB Financial Services Ltd.  
(Data as on 31 March, 2022)**

**Non-convertible Debentures (including Market Linked Debentures)**

**Name of the Debenture Trustee: IDBI Trusteeship Services Ltd**

ISIN number	Issuance date	Maturity date	Coupon rate (P.A.)	Payment frequency	Embedded option if any	Amount issued / Amount outstanding (Total Nominal Value)
INE756I07CI8	3 December 2018	5 April 2022	Zero Coupon (XIRR- 9.21%)	N.A.	N.A.	500,00,00,000
INE756I07CI8	21 December 2018	5 April 2022	Zero Coupon (XIRR- 8.98%)	N.A.	N.A.	361,20,00,000
INE756I07CI8	23 January 2019	5 April 2022	Zero Coupon (XIRR- 8.85%)	N.A.	N.A.	57,50,00,000
INE756I07CK4	23 January 2019	4 May 2022	8.8317%	Annually	N.A.	386,90,00,000
INE756I07CI8	21 February 2019	5 April 2022	Zero Coupon (XIRR-8.75%)	N.A.	N.A.	111,00,00,000
INE756I07CI8	14 March 2019	5 April 2022	Zero Coupon (XIRR- 8.80%)	N.A.	N.A.	290,00,00,000
INE756I07CP3	3 May 2019	17 June 2022	8.5450%	Annually	N.A.	225,00,00,000
INE756I07CP3	21 June 2019	17 June 2022	8.5450%	Annually	N.A.	305,00,00,000
INE756I07CS7	25 July 2019	25 August 2022	8.0000%	Annually	N.A.	117,00,00,000
INE756I07DU1*	8 August 2019	8 August 2029	8.0500%	Annually	Put Option**	900,00,00,000
INE756I07CP3	22 August 2019	17 June 2022	8.5450%	Annually	N.A.	275,00,00,000
INE756I07CU3	28 August 2019	28 August 2024	8.0500%	Annually	N.A.	280,00,00,000
INE756I07CS7	24 September 2019	25 August 2022	8.0000%	Annually	N.A.	200,00,00,000
INE756I07CS7	24 October 2019	25 August 2022	8.0000%	Annually	N.A.	220,00,00,000
INE756I07CW9	19 November 2019	19 November 2022	7.5000%	Annually	N.A.	255,00,00,000
INE756I07CX7	25 November 2019	23 December 2022	7.5000%	Annually	N.A.	260,00,00,000



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INE756I07CW9	26 December 2019	19 November 2022	7.5000%	Annually	N.A.	240,00,00,000
INE756I07CX7	26 December 2019	23 December 2022	7.5000%	Annually	N.A.	260,00,00,000
INE756I07CY5	16 January 2020	16 February 2023	7.5700%	Annually	N.A.	257,00,00,000
INE756I07CZ2	30 January 2020	20 January 2023	7.5549%	Annually	N.A.	800,00,00,000
INE756I07DA3	17 February 2020	17 April 2023	7.0900%	Annually	N.A.	380,00,00,000
INE756I07DA3	3 March 2020	17 April 2023	7.0900%	Annually	N.A.	50,00,00,000
INE756I07DB1	3 March 2020	20 October 2022	Linked to 3 Month FBIL-TBILL rate plus spread of 191 bps	Quarterly	N.A.	510,00,00,000
INE756I07DC9	28 April 2020	29 June 2023	7.3000%	Annually	N.A.	1200,00,00,000
INE756I07DE5	26 May 2020	27 July 2023	7.2871%	Annually	N.A.	1300,00,00,000
INE756I07DD7	26 May 2020	24 August 2023	7.2834%	Annually	N.A.	700,00,00,000
INE756I07DG0	19 June 2020	26 October 2023	6.6835%	Annually	N.A.	875,00,00,000
INE756I07DH8	7 August 2020	25 May 2023	5.7400%	Annually	N.A.	500,00,00,000
INE756I07DA3	1 September 2020	17 April 2023	7.0900%	Annually	N.A.	350,00,00,000
INE756I07DJ4	11 September 2020	26 July 2022	5.1121%	Annually	N.A.	300,00,00,000
INE756I07DJ4	14 October 2020	26 July 2022	5.1121%	Annually	N.A.	425,00,00,000
INE756I07DJ4	27 October 2020	26 July 2022	5.1121%	Annually	N.A.	325,00,00,000
INE756I07DK2	27 October 2020	10 August 2022	Zero Coupon (xirr - 4.8%)	N.A.	N.A.	330,00,00,000
INE756I07DL0	15 December 2020	28 November 2023	5.0800%	Annually	N.A.	950,00,00,000
INE756I07CY5	26 February 2021	16 February 2023	7.5700%	Annually	N.A.	1000,00,00,000
INE756I07DM8	25 March 2021	23 February 2024	6.0451%	Annually	N.A.	1200,00,00,00
INE756I07DN6	30 April 2021	26 April 2024	Zero Coupon (xirr-5.85%)	N.A.	N.A.	425,00,00,000



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INE756I07DP1	22 June 2021	21 June 2024	Linked to 3 Months TBILL (FBIL) rate plus spread of 135 bps	Annually	N.A.	693,00,00,000
INE756I07DO4	28 May 2021	28 May 2024	5.7500%	Annually	N.A.	1200,00,00,000
INE756I07DQ9	15 July 2021	7 September 2023	Zero Coupon (xirr – 5.18%)	N.A.	N.A.	323,00,00,000
INE756I07DR7	3 August 2021	2 August 2024	Linked to 3 Months TBILL (FBIL) rate plus spread of 127 bps	Annually	N.A.	750,00,00,000
INE756I07DGO	25 August 2021	26 October 2023	6.6835%	Annually	N.A.	250,00,00,000
INE756I07DT3	25 August 2021	25 October 2024	5.7000%	Annually	N.A.	800,00,00,000
INE756I07DV9	13 September 2021	13 September 2024	5.4900%	Annually	N.A.	150,00,00,000
INE756I07DW7	13 September 2021	26 June 2026	Zero Coupon (xirr – 6.35%)	N.A.	N.A.	130,00,00,000
INE756I07DX5	13 September 2021	11 September 2026	6.3500%	Annually	N.A.	500,00,00,000
INE756I07DX5	22 September 2021	11 September 2026	6.3500%	Annually	N.A.	560,00,00,000
INE756I07DY3	29 September 2021	30 July 2024	Zero Coupon (xirr – 5.49%)	N.A.	N.A.	250,00,00,000
INE756I07DZ0	10 November 2021	8 November 2024	5.7500%	Annually	N.A.	500,00,00,000
INE756I07DZ0	26 November 2021	8 November 2024	5.7500%	Annually	N.A.	775,00,00,000
INE756I07EA1	7 December 2021	17 January 2024	5.4200%	Annually	N.A.	100,00,00,000
INE756I07EB9	23 December 2021	19 June 2025	6.0000%	Annually	N.A.	200,00,00,000
INE756I07EA1	23 February 2022	17 January 2024	5.4200%	Annually	N.A.	200,00,00,000
INE756I07EC7	23 February 2022	19 March 2024	Zero Coupon (xirr- 5.75%)	N.A.	N.A.	120,00,00,000
INE756I07ED5	17 March 2022	17 March 2025	6.3000%	Annually	N.A.	400,00,00,000
INE756I07DF2	2 June 2020	9 May 2023	If Final Fixing Level <= 25% of Initial	N.A.	N.A.	236,10,00,000



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			Fixing Level: 0.000% If Final Fixing Level > 25% of Initial Fixing Level: 7.4273% p.a. (XIRR 6.95% p.a.)			
INE756I07DS5	4 August 2021	4 September 2023	If Final Fixing Level <= 25% of Initial Fixing Level: 0.000% If Final Fixing Level > 25% of Initial Fixing Level: 5.1358% p.a. (XIRR 5.00% p.a.)	N.A.	N.A.	100,00,00,000

\* **INE756I07DU1:** The amount issued shown against the said ISIN is the partly paid amount received from the investors till date (i.e. 60% of the total issue size of Rs.1500,00,00,000).

**\*\*Put option details:** The Debenture Holders shall have a right but not the obligation to exercise the put option held by such Debenture Holder ("Exercising Debenture Holder") at par if the Issuer is converted into a private limited company.



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**Subordinated Debt**

- **Name of the Debenture Trustee:** IDBI Trusteeship Services Ltd

ISIN number	Issuance date	Maturity date	Coupon rate (% p.a.)	Payment frequency	Embedded option if any	Amount issued/ Amount outstanding (Total Nominal Value)
INE756I08017	9 August 2012	9 August 2022	10.2	Annually	N.A.	250,00,00,000
INE756I08025	30 November 2012	30 November 2022	9.7	Annually	N.A.	150,00,00,000
INE756I08033	22 March 2013	22 March 2023	9.6	Annually	N.A.	200,00,00,000
INE756I08041	18 October 2013	17 October 2023	10.2	Annually	N.A.	100,00,00,000
INE756I08058	20 December 2013	20 December 2023	10.05	Annually	N.A.	50,00,00,000
INE756I08066	18 March 2014	18 March 2024	10.19	Annually	N.A.	80,00,00,000
INE756I08074	20 June 2014	20 June 2024	9.7	Annually	N.A.	200,00,00,000
INE756I08082	13 November 2014	13 November 2024	9.55	Annually	N.A.	100,00,00,000
INE756I08090	17 November 2014	15 November 2024	9.55	Annually	N.A.	200,00,00,000
INE756I08116	6 December 2016	4 December 2026	8.05	Annually	N.A.	170,00,00,000
INE756I08108	22 July 2016	22 July 2026	8.79	Annually	N.A.	220,00,00,000
INE756I08124	1 February 2018	1 February 2028	8.42	Annually	N.A.	150,00,00,000
INE756I08132	21 February 2018	21 February 2028	8.45	Annually	N.A.	130,00,00,000
INE756I08140	27 July 2018	27 July 2028	9.05	Annually	N.A.	250,00,00,000
INE756I08173	15 November 2018	15 November 2028	9.70	Annually	N.A.	350,00,00,000
INE756I08181	7 June 2019	7 June 2029	8.85	Annually	N.A.	315,00,00,000
INE756I08181	24 January 2020	7 June 2029	8.85	Annually	N.A.	228,50,00,000
INE756I08215	2 November 2020	1 November 2030	7.35	Annually	N.A.	356,50,00,000



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**Perpetual Debt Instrument**

- **Name of the Debenture Trustee:** Axis Trustee Services Limited
- **Embedded option if any (Call Option details):** Call option shall be exercised by Issuer only after prior approval of RBI. Call option date would be a date falling on the day immediately succeeding the expiry of a period of 10 (Ten) Years from the Deemed Date of Allotment and any day thereafter, unless such a day is not a non-Business Day, in which case the Call Option Exercise Date will be the preceding Business Day. Coupon shall be payable on actual day count basis till the date of exercise of such Call Option.

ISIN number	Issuance date	Maturity date	Coupon rate (% p.a.)	Payment frequency	Embedded option if any	Amount issued/ Amount outstanding (Total Nominal Value)
INE756I08157	6 August 2018	Perpetual, unless call option is exercised any time after 10 years from the Deemed Date of Allotment	9.40	Annually	Call Option	200,00,00,000
INE756I08165	7 September 2018	Perpetual, unless call option is exercised any time after 10 years from the Deemed Date of Allotment	9.15	Annually	Call Option	100,00,00,000
INE756I08199	16 August 2019	Perpetual, unless call option is exercised any time after 10 years from the Deemed Date of Allotment	8.70	Annually	Call Option	100,00,00,000
INE756I08207	29 November 2019	Perpetual, unless call option is exercised any time after 10 years from the Deemed Date of Allotment	8.70	Annually	Call Option	100,00,00,000
INE756I08231	29 October 2021	Perpetual, unless call option is exercised any time after 10 years from the Deemed Date of Allotment	7.68	Annually	Call Option	150,00,00,000