

SEBI & BSE Reporting under ISIN Circular
HDB/TROPS/2019/805

Date: October 11, 2019

Securities and Exchange Board of India Plot No.C4-A,'G' Block, Bandra- Kurla Complex, Bandra (East), Mumbai 400051	BSE Limited Listing Compliances, 24th Floor, P. J. Towers, Dalal Street, Mumbai – 400 001
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Sub: Submission of information under SEBI Circular No. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017

Dear Sir,

With reference to the SEBI Circular No. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017 on “Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008”, please take on record the annexed information (**Annexure 1**) about our Company’s debt issuances as on 30.09.2019 in the format prescribed.

FOR HDB FINANCIAL SERVICES LIMITED


Dipti Khandelwal
(Company Secretary)
Membership No.: A25592



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ANNEXURE 1

**Name of the issuer: HDB Financial Services Ltd.
(Data as on 30.09.2019)**

Non-convertible Debentures (including Market Linked Debentures)

Name of the Debenture Trustee: IDBI Trusteeship Services Ltd

ISIN number	Issuance date	Maturity date	Coupon rate (P.A.)	Payment frequency	Embedded option if any	Amount issued / Amount outstanding (Total Nominal Value)
INE756I07944	14-Jun-16	13-Mar-20	8.6580%	Annually	N.A.	1,000,000,000
INE756I07AD3	1-Sep-16	2-Mar-20	8.0550%	Annually	N.A.	2,600,000,000
INE756I07AF8	15-Sep-16	16-Dec-19	Zero Coupon (XIRR-7.95%)	N.A.	N.A.	1,000,000,000
INE756I07AL6	27-Oct-16	25-Oct-19	7.78%	Annually	N.A.	1,350,000,000
INE756I07AN2	8-Nov-16	6-Dec-19	7.97%	Annually	N.A.	3,000,000,000
INE756I07AQ5	1-Dec-16	3-Jan-20	7.50%	Annually	N.A.	2,150,000,000
INE756I07AS1	17-Jan-17	27-Jan-20	7.68%	Annually	N.A.	1,100,000,000
INE756I07AU7	17-Jan-17	17-Feb-20	7.6735%	Annually	N.A.	1,000,000,000
INE756I07AW3	25-Jan-17	20-Mar-20	Zero Coupon (XIRR-7.72%)	N.A.	N.A.	3,000,000,000
INE756I07AZ6	31-Jan-17	24-Feb-20	7.71%	Annually	N.A.	2,000,000,000
INE756I07BB5	22-Feb-17	24-Feb-20	7.82%	Annually	N.A.	2,600,000,000
INE756I07BC3	26-Apr-17	26-May-20	7.76%	Annually	N.A.	1,350,000,000
INE756I07BE9	11-May-17	11-Jun-20	7.83%	Annually	N.A.	1,000,000,000
INE756I07BF6	11-May-17	8-Jul-20	Zero Coupon	N.A.	N.A.	1,250,000,000

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			(XIRR-7.83%)			
INE756I07BG4	18-May-17	18-Jun-20	7.80%	Annually	N.A.	1,000,000,000
INE756I07BH2	29-May-17	29-Jun-20	7.80%	Annually	N.A.	3,000,000,000
INE756I07BJ8	13-Jun-17	12-Jun-20	7.70%	Annually	N.A.	2,000,000,000
INE756I07BK6	19-Jun-17	19-Jun-20	7.55%	Annually	N.A.	3,750,000,000
INE756I07BL4	18-Jul-17	17-Aug-20	7.52%	Annually	N.A.	5,000,000,000
INE756I07BM2	27-Jul-17	28-Sep-20	7.43%	Annually	N.A.	4,000,000,000
INE756I07BP5	8-Sep-17	8-Sep-20	7.30%	Annually	N.A.	4,000,000,000
INE756I07BQ3	20-Sep-17	20-Oct-20	Zero Coupon (XIRR-7.35%)	N.A.	N.A.	4,000,000,000
INE756I07BR1	18-Oct-17	18-Nov-20	7.50%	Annually	N.A.	5,000,000,000
INE756I07BS9	31-Oct-17	31-Oct-19	7.42%	Annually	N.A.	2,000,000,000
INE756I07BT7	6-Dec-17	7-Dec-20	7.63%	Annually	N.A.	8,000,000,000
INE756I07BU5	15-Jan-18	15-Apr-21	7.9407%	Annually	N.A.	1,450,000,000
INE756I07BV3	16-Mar-18	10-May-21	Zero Coupon (XIRR-8.19%)	N.A.	N.A.	3,730,000,000
INE756I07BW1	16-Mar-18	6-Apr-21	Zero Coupon (XIRR-8.19%)	N.A.	N.A.	2,990,000,000
INE756I07BX9	1-Jun-18	8-Jun-21	Zero Coupon (XIRR-8.78%)	N.A.	N.A.	6,630,000,000
INE756I07BY7	27-Jun-18	7-Jul-21	8.81%	Annually	N.A.	2,150,000,000
INE756I07BZ4	27-Jun-18	27-Dec-19	Zero Coupon (XIRR-8.67%)	N.A.	N.A.	4,500,000,000
INE756I07CA5	11-Jul-18	12-Jul-21	8.52% (Linked to 91 days T-bill Benchmark Rate)	Annually	N.A.	5,750,000,000

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INE756I07CB3	16-Aug-18	14-Aug-20	8.70%	Annually	N.A.	3,600,000,000
INE756I07CC1	31-Aug-18	9-Sep-21	8.8217%	Annually	N.A.	5,520,000,000
INE756I07CD9	17-Oct-18	29-Oct-21	Zero Coupon (XIRR- 9.4%)	N.A.	N.A.	7,010,000,000
INE756I07CE7	26-Oct-18	25-Mar-22	9.3533%	Annually	N.A.	4,495,000,000
INE756I07CF4	2-Nov-18	15-Jun-20	9.3808%	Annually	N.A.	3,850,000,000
INE756I07CG2	22-Nov-18	24-Feb-20	9.2556%	Annually	N.A.	5,000,000,000
INE756I07CH0	22-Nov-18	13-Dec-19	9.1756%	Annually	N.A.	3,500,000,000
INE756I07CI8	3-Dec-18	5-Apr-22	Zero Coupon (XIRR- 9.21%)	N.A.	N.A.	5,000,000,000
INE756I07CI8	21-Dec-18	5-Apr-22	Zero Coupon (XIRR- 8.98%)	N.A.	N.A.	3,612,000,000
INE756I07BF6	28-Dec-18	8-Jul-20	Zero Coupon (XIRR- 8.88%)	N.A.	N.A.	1,250,000,000
INE756I07BK6	28-Dec-18	19-Jun-20	7.5500%	Annually	N.A.	2,850,000,000
INE756I07BF6	10-Jan-19	8-Jul-20	Zero Coupon (XIRR- 8.85%)	N.A.	N.A.	2,000,000,000
INE756I07CJ6	10-Jan-19	10-Aug-20	8.8044%	Annually	N.A.	2,450,000,000
INE756I07BQ3	23-Jan-19	20-Oct-20	Zero Coupon (XIRR- 8.77%)	N.A.	N.A.	2,000,000,000
INE756I07BT7	23-Jan-19	7-Dec-20	7.6300%	Annually	N.A.	3,000,000,000
INE756I07CI8	23-Jan-19	5-Apr-22	Zero Coupon (XIRR- 8.85%)	N.A.	N.A.	575,000,000
INE756I07CK4	23-Jan-19	4-May-22	8.8317%	Annually	N.A.	3,869,000,000
INE756I07CI8	21-Feb-19	5-Apr-22	Zero Coupon (XIRR-8.75%)	N.A.	N.A.	1,110,000,000

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INE756I07CM0	21-Feb-19	18-Feb-21	8.7110%	Annually	N.A.	2,500,000,000
INE756I07CI8	14-Mar-19	5-Apr-22	Zero Coupon (XIRR- 8.80%)	N.A.	N.A.	2,900,000,000
INE756I07CM0	14-Mar-19	18-Feb-21	8.7110%	Annually	N.A.	5,000,000,000
INE756I07CO6	14-Mar-19	14-Mar-22	8.8000%	Annually	N.A.	2,900,000,000
INE756I07CP3	3-May-19	17-Jun-22	8.5450%	Annually	N.A.	2,250,000,000
INE756I07BX9	17-May-19	8-Jun-21	Zero Coupon(XIRR- 8.7%)	N.A.	N.A.	970,000,000
INE756I07CQ1	17-May-19	17-May-21	8.7100%	Annually	N.A.	3,650,000,000
INE756I07CQ1	30-May-19	17-May-21	8.7100%	Annually	N.A.	3,000,000,000
INE756I07CP3	21-Jun-19	17-Jun-22	8.5450%	Annually	N.A.	3,050,000,000
INE756I07CS7	25-Jul-19	25-Aug-22	8.0000%	Annually	N.A.	1,170,000,000
INE756I07CT5*	8-Aug-19	8-Aug-29	8.0500%	Annually	Put Option**	300,00,00,000
INE756I07BY7	22-Aug-19	7-Jul-21	8.8100%	Annually	N.A.	3,250,000,000
INE756I07CP3	22-Aug-19	17-Jun-22	8.5450%	Annually	N.A.	2,750,000,000
INE756I07CU3	28-Aug-19	28-Aug-24	8.0500%	Annually	N.A.	2,800,000,000
INE756I07CV1	13-Sep-19	18-Nov-21	7.4900%	Annually	N.A.	7,000,000,000
INE756I07CS7	24-Sep-19	25-Aug-22	8.0000%	Annually	N.A.	2,000,000,000
INE756I07CL2	8-Feb-19	31-Jul-20	If Final Fixing Level <= 25% of Initial Fixing Level: 0.000% If Final Fixing Level > 25% of Initial Fixing	N.A.	N.A.	3,000,000,000

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			Level: 8.64% p.a. (XIRR 8.45% p.a.)			
INE756I07CN8	1-Mar-19	4-Feb-21	If Final Fixing Level <= 25% of Initial Fixing Level: 0.000% If Final Fixing Level > 25% of Initial Fixing Level: 8.70% p.a. (XIRR 8.35% p.a.)	N.A.	N.A.	3,389,000,000
INE756I07CR9	13-Jun-19	4-Jun-21	If Final Fixing Level <= 25% of Initial Fixing Level: 0.000% If Final Fixing Level > 25% of Initial Fixing Level: 8.44% p.a. (XIRR 8.10% p.a.)	N.A.	N.A.	1,250,000,000

* **INE756I07CT5:** The amount issued shown against the said ISIN is the partly paid amount received from the investors till date (i.e. 20% of the total issue size of Rs.1500,00,00,000).

****Put option details:** The Debenture Holders shall have a right but not the obligation to exercise the put option held by such Debenture Holder ("Exercising Debenture Holder") at par if the Issuer is converted into a private limited company.

Subordinated Debt

- **Name of the Debenture Trustee:** IDBI Trusteeship Services Ltd

ISIN number	Issuance date	Maturity date	Coupon rate (% p.a.)	Payment frequency	Embedded option if any	Amount issued/ Amount outstanding (Total Nominal Value)
INE756I08017	9-Aug-12	9-Aug-22	10.2	Annually	N.A.	2,500,000,000
INE756I08025	30-Nov-12	30-Nov-22	9.7	Annually	N.A.	1,500,000,000

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INE756I08033	22-Mar-13	22-Mar-23	9.6	Annually	N.A.	2,000,000,000
INE756I08041	18-Oct-13	17-Oct-23	10.2	Annually	N.A.	1,000,000,000
INE756I08058	20-Dec-13	20-Dec-23	10.05	Annually	N.A.	500,000,000
INE756I08066	18-Mar-14	18-Mar-24	10.19	Annually	N.A.	800,000,000
INE756I08074	20-Jun-14	20-Jun-24	9.7	Annually	N.A.	2,000,000,000
INE756I08082	13-Nov-14	13-Nov-24	9.55	Annually	N.A.	1,000,000,000
INE756I08090	17-Nov-14	15-Nov-24	9.55	Annually	N.A.	2,000,000,000
INE756I08116	6-Dec-16	4-Dec-26	8.05	Annually	N.A.	1,700,000,000
INE756I08108	22-Jul-16	22-Jul-26	8.79	Annually	N.A.	2,200,000,000
INE756I08124	1-Feb-18	1-Feb-28	8.42	Annually	N.A.	1,500,000,000
INE756I08132	21-Feb-18	21-Feb-28	8.45	Annually	N.A.	1,300,000,000
INE756I08140	27-Jul-18	27-Jul-28	9.05	Annually	N.A.	2,500,000,000
INE756I08173	15-Nov-18	15-Nov-28	9.70	Annually	N.A.	3,500,000,000
INE756I08181	7-Jun-19	7-Jun-29	8.85	Annually	N.A.	3,150,000,000

Perpetual Debt Instrument

- **Name of the Debenture Trustee:** Axis Trustee Services Limited
- **Embedded option if any (Call Option details):** Call option shall be exercised by Issuer only after prior approval of RBI. Call option date would be a date falling on the day immediately succeeding the expiry of a period of 10 (Ten) Years from the Deemed Date of Allotment and any day thereafter, unless such a day is not a non Business Day, in which case the Call Option Exercise Date will be the preceding Business Day. Coupon shall be payable on actual day count basis till the date of exercise of such Call Option.

ISIN number	Issuance date	Maturity date	Coupon rate (% p.a.)	Payment frequency	Embedded option if any	Amount issued/ Amount outstanding (Total Nominal Value)
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INE756I08157	6- Aug-18	Perpetual, unless call option is exercised any time after 10 years from the Deemed Date of Allotment	9.40	Annually	Call Option	2,00,00,00,000
INE756I08165	7- Sep-18	Perpetual, unless call option is exercised any time after 10 years from the Deemed Date of Allotment	9.15	Annually	Call Option	1,00,00,00,000
INE756I08199	16-Aug -19	Perpetual, unless call option is exercised any time after 10 years from the Deemed Date of Allotment	8.70	Annually	Call Option	1,00,00,00,000



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