

SEBI & BSE\_Reporting under ISIN Circular  
HDB/TROPS/2019/513

Date: April 05, 2019

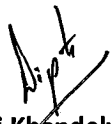
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|------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|
| <b>Securities and Exchange Board of India</b><br>Plot No.C4-A,'G' Block,<br>Bandra- Kurla Complex,<br>Bandra (East), Mumbai 400051 | <b>BSE Limited</b><br>Listing Compliances,<br>24th Floor, P. J. Towers,<br>Dalal Street, Mumbai – 400 001 |
|------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|

**Sub: Submission of information under SEBI Circular No. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017**

Dear Sir,

With reference to the SEBI Circular No. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017 on "Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008", please take on record the annexed information (**Annexure 1**) about our Company's debt issuances as on 31.03.2019 in the format prescribed.

**FOR HDB FINANCIAL SERVICES LIMITED**

  
**Dipti Khandelwal**  
(Company Secretary)  
Membership No.: A25592



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**ANNEXURE 1**

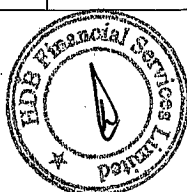
**Name of the issuer: HDB Financial Services Ltd.  
(Data as on 31.03.2019)**

**Non-convertible Debentures (including Market Linked Debentures)**

**Name of the Debenture Trustee: IDBI Trusteeship Services Ltd**

| ISIN number  | Issuance date | Maturity date | Coupon rate (P.A.)       | Payment frequency | Embedded option if any | Amount issued / Amount outstanding |
|--------------|---------------|---------------|--------------------------|-------------------|------------------------|------------------------------------|
| INE756I07399 | 18-Jun-14     | 18-Jun-19     | 9.49%                    | Annually          | N.A.                   | 1,00,00,00,000                     |
| INE756I07423 | 31-Jul-14     | 31-Jul-19     | 9.56%                    | Annually          | N.A.                   | 1,50,00,00,000                     |
| INE756I07753 | 11-Dec-15     | 09-Apr-19     | Zero Coupon (XIRR-8.56%) | N.A.              | N.A.                   | 50,00,00,000                       |
| INE756I07803 | 12-Jan-16     | 09-Apr-19     | 8.6364%                  | Annually          | N.A.                   | 39,00,00,000                       |
| INE756I07886 | 13-Apr-16     | 13-May-19     | 8.48%                    | Annually          | N.A.                   | 3,30,00,00,000                     |
| INE756I07894 | 02-May-16     | 12-Jun-19     | 8.54%                    | Annually          | N.A.                   | 1,00,00,00,000                     |
| INE756I07902 | 02-May-16     | 02-May-19     | 8.55%                    | Annually          | N.A.                   | 75,00,00,000                       |
| INE756I07910 | 20-May-16     | 17-Jun-19     | 8.63%                    | Annually          | N.A.                   | 2,02,00,00,000                     |
| INE756I07928 | 03-Jun-16     | 03-Jul-19     | 8.69%                    | Annually          | N.A.                   | 1,30,00,00,000                     |
| INE756I07944 | 14-Jun-16     | 13-Mar-20     | 8.6580%                  | Annually          | N.A.                   | 1,00,00,00,000                     |
| INE756I07951 | 14-Jun-16     | 13-Sep-19     | 8.6530%                  | Annually          | N.A.                   | 2,00,00,00,000                     |
| INE756I07985 | 27-Jul-16     | 29-Jul-19     | 8.40%                    | Annually          | N.A.                   | 1,75,00,00,000                     |
| INE756I07AA9 | 03-Aug-16     | 12-Sep-19     | Zero Coupon (XIRR-8.31%) | N.A.              | N.A.                   | 1,00,00,00,000                     |
| INE756I07AB7 | 10-Aug-16     | 09-Aug-19     | 8.30%                    | Annually          | N.A.                   | 2,00,00,00,000                     |
| INE756I07AD3 | 01-Sep-16     | 02-Mar-20     | 8.0550%                  | Annually          | N.A.                   | 2,60,00,00,000                     |
| INE756I07AE1 | 15-Sep-16     | 17-Sep-19     | 7.95%                    | Annually          | N.A.                   | 1,02,00,00,000                     |
| INE756I07AF8 | 15-Sep-16     | 16-Dec-19     | Zero Coupon (XIRR-7.95%) | N.A.              | N.A.                   | 1,00,00,00,000                     |
| INE756I07AI2 | 28-Sep-16     | 27-Sep-19     | Zero Coupon (XIRR-7.90%) | N.A.              | N.A.                   | 2,00,00,00,000                     |
| INE756I07AJ0 | 28-Sep-16     | 27-Sep-19     | 7.90%                    | Annually          | N.A.                   | 1,00,00,00,000                     |
| INE756I07AL6 | 27-Oct-16     | 25-Oct-19     | 7.78%                    | Annually          | N.A.                   | 1,35,00,00,000                     |
| INE756I07AN2 | 08-Nov-16     | 06-Dec-19     | 7.97%                    | Annually          | N.A.                   | 3,00,00,00,000                     |
| INE756I07AQ5 | 01-Dec-16     | 03-Jan-20     | 7.50%                    | Annually          | N.A.                   | 2,15,00,00,000                     |
| INE756I07AS1 | 17-Jan-17     | 27-Jan-20     | 7.68%                    | Annually          | N.A.                   | 1,10,00,00,000                     |
| INE756I07AU7 | 17-Jan-17     | 17-Feb-20     | 7.6735%                  | Annually          | N.A.                   | 1,00,00,00,000                     |

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|              |           |           |                                                       |          |      |                |
|--------------|-----------|-----------|-------------------------------------------------------|----------|------|----------------|
| INE756I07AW3 | 25-Jan-17 | 20-Mar-20 | Zero Coupon<br>(XIRR-7.72%)                           | N.A.     | N.A. | 3,00,00,00,000 |
| INE756I07AZ6 | 31-Jan-17 | 24-Feb-20 | 7.71%                                                 | Annually | N.A. | 2,00,00,00,000 |
| INE756I07BB5 | 22-Feb-17 | 24-Feb-20 | 7.82%                                                 | Annually | N.A. | 2,60,00,00,000 |
| INE756I07BC3 | 26-Apr-17 | 26-May-20 | 7.76%                                                 | Annually | N.A. | 1,35,00,00,000 |
| INE756I07BD1 | 11-May-17 | 14-Jun-19 | 7.79%                                                 | Annually | N.A. | 2,25,00,00,000 |
| INE756I07BE9 | 11-May-17 | 11-Jun-20 | 7.83%                                                 | Annually | N.A. | 1,00,00,00,000 |
| INE756I07BF6 | 11-May-17 | 08-Jul-20 | Zero Coupon<br>(XIRR-7.83%)                           | N.A.     | N.A. | 1,25,00,00,000 |
| INE756I07BG4 | 18-May-17 | 18-Jun-20 | 7.80%                                                 | Annually | N.A. | 1,00,00,00,000 |
| INE756I07BH2 | 29-May-17 | 29-Jun-20 | 7.80%                                                 | Annually | N.A. | 3,00,00,00,000 |
| INE756I07BI0 | 13-Jun-17 | 28-Jun-19 | 7.63%                                                 | Annually | N.A. | 1,50,00,00,000 |
| INE756I07BJ8 | 13-Jun-17 | 12-Jun-20 | 7.70%                                                 | Annually | N.A. | 2,00,00,00,000 |
| INE756I07BK6 | 19-Jun-17 | 19-Jun-20 | 7.55%                                                 | Annually | N.A. | 3,75,00,00,000 |
| INE756I07BL4 | 18-Jul-17 | 17-Aug-20 | 7.52%                                                 | Annually | N.A. | 5,00,00,00,000 |
| INE756I07BM2 | 27-Jul-17 | 28-Sep-20 | 7.43%                                                 | Annually | N.A. | 4,00,00,00,000 |
| INE756I07BN0 | 28-Aug-17 | 28-Aug-19 | 7.28%                                                 | Annually | N.A. | 4,00,00,00,000 |
| INE756I07BP5 | 08-Sep-17 | 08-Sep-20 | 7.30%                                                 | Annually | N.A. | 4,00,00,00,000 |
| INE756I07BQ3 | 20-Sep-17 | 20-Oct-20 | Zero Coupon<br>(XIRR-7.35%)                           | N.A.     | N.A. | 4,00,00,00,000 |
| INE756I07BR1 | 18-Oct-17 | 18-Nov-20 | 7.50%                                                 | Annually | N.A. | 5,00,00,00,000 |
| INE756I07BS9 | 31-Oct-17 | 31-Oct-19 | 7.42%                                                 | Annually | N.A. | 2,00,00,00,000 |
| INE756I07BT7 | 06-Dec-17 | 07-Dec-20 | 7.63%                                                 | Annually | N.A. | 8,00,00,00,000 |
| INE756I07BU5 | 15-Jan-18 | 15-Apr-21 | 7.9407%                                               | Annually | N.A. | 1,45,00,00,000 |
| INE756I07BV3 | 16-Mar-18 | 10-May-21 | Zero Coupon<br>(XIRR-8.19%)                           | N.A.     | N.A. | 3,73,00,00,000 |
| INE756I07BW1 | 16-Mar-18 | 06-Apr-21 | Zero Coupon<br>(XIRR-8.19%)                           | N.A.     | N.A. | 2,99,00,00,000 |
| INE756I07BX9 | 01-Jun-18 | 08-Jun-21 | Zero Coupon<br>(XIRR-8.78%)                           | N.A.     | N.A. | 6,63,00,00,000 |
| INE756I07BY7 | 27-Jun-18 | 07-Jul-21 | 8.81%                                                 | Annually | N.A. | 2,15,00,00,000 |
| INE756I07BZ4 | 27-Jun-18 | 27-Dec-19 | Zero Coupon<br>(XIRR-8.67%)                           | N.A.     | N.A. | 4,50,00,00,000 |
| INE756I07CA5 | 11-Jul-18 | 12-Jul-21 | 8.52% (Linked to<br>91 days T-bill<br>Benchmark Rate) | Annually | N.A. | 5,75,00,00,000 |
| INE756I07CB3 | 16-Aug-18 | 14-Aug-20 | 8.70%                                                 | Annually | N.A. | 3,60,00,00,000 |
| INE756I07CC1 | 31-Aug-18 | 09-Sep-21 | 8.8217%                                               | Annually | N.A. | 5,52,00,00,000 |
| INE756I07CD9 | 17-Oct-18 | 29-Oct-21 | Zero Coupon<br>(XIRR- 9.4%)                           | N.A.     | N.A. | 7,01,00,00,000 |

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|              |           |           |                                                                                                                                                                        |          |      |                |
|--------------|-----------|-----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|------|----------------|
| INE756I07CE7 | 26-Oct-18 | 25-Mar-22 | 9.3533%                                                                                                                                                                | Annually | N.A. | 4,49,50,00,000 |
| INE756I07CF4 | 02-Nov-18 | 15-Jun-20 | 9.3808%                                                                                                                                                                | Annually | N.A. | 3,85,00,00,000 |
| INE756I07CG2 | 22-Nov-18 | 24-Feb-20 | 9.2556%                                                                                                                                                                | Annually | N.A. | 5,00,00,00,000 |
| INE756I07CH0 | 22-Nov-18 | 13-Dec-19 | 9.1756%                                                                                                                                                                | Annually | N.A. | 3,50,00,00,000 |
| INE756I07CI8 | 03-Dec-18 | 05-Apr-22 | Zero Coupon<br>(XIRR- 9.21%)                                                                                                                                           | N.A.     | N.A. | 5,00,00,00,000 |
| INE756I07CI8 | 21-Dec-18 | 05-Apr-22 | Zero Coupon<br>(XIRR- 8.98%)                                                                                                                                           | N.A.     | N.A. | 3,61,20,00,000 |
| INE756I07BF6 | 28-Dec-18 | 08-Jul-20 | Zero Coupon<br>(XIRR- 8.88%)                                                                                                                                           | N.A.     | N.A. | 1,25,00,00,000 |
| INE756I07BK6 | 28-Dec-18 | 19-Jun-20 | 7.5500%                                                                                                                                                                | Annually | N.A. | 2,85,00,00,000 |
| INE756I07BF6 | 10-Jan-19 | 08-Jul-20 | Zero Coupon<br>(XIRR- 8.85%)                                                                                                                                           | N.A.     | N.A. | 2,00,00,00,000 |
| INE756I07CJ6 | 10-Jan-19 | 10-Aug-20 | 8.8044%                                                                                                                                                                | Annually | N.A. | 2,45,00,00,000 |
| INE756I07BQ3 | 23-Jan-19 | 20-Oct-20 | Zero Coupon<br>(XIRR- 8.77%)                                                                                                                                           | N.A.     | N.A. | 2,00,00,00,000 |
| INE756I07BT7 | 23-Jan-19 | 07-Dec-20 | 7.6300%                                                                                                                                                                | Annually | N.A. | 3,00,00,00,000 |
| INE756I07CI8 | 23-Jan-19 | 05-Apr-22 | Zero Coupon<br>(XIRR- 8.85%)                                                                                                                                           | N.A.     | N.A. | 57,50,00,000   |
| INE756I07CK4 | 23-Jan-19 | 04-May-22 | 8.8317%                                                                                                                                                                | Annually | N.A. | 3,86,90,00,000 |
| INE756I07CI8 | 21-Feb-19 | 05-Apr-22 | Zero Coupon<br>(XIRR-8.75%)                                                                                                                                            | N.A.     | N.A. | 1,11,00,00,000 |
| INE756I07CM0 | 21-Feb-19 | 18-Feb-21 | 8.7110%                                                                                                                                                                | Annually | N.A. | 2,50,00,00,000 |
| INE756I07CI8 | 14-Mar-19 | 05-Apr-22 | Zero Coupon<br>(XIRR- 8.80%)                                                                                                                                           | N.A.     | N.A. | 2,90,00,00,000 |
| INE756I07CM0 | 14-Mar-19 | 18-Feb-21 | 8.7110%                                                                                                                                                                | Annually | N.A. | 5,00,00,00,000 |
| INE756I07CO6 | 14-Mar-19 | 14-Mar-22 | 8.8000%                                                                                                                                                                | Annually | N.A. | 2,90,00,00,000 |
| INE756I07CL2 | 08-Feb-19 | 31-Jul-20 | If Final Fixing<br>Level <= 25% of<br>Initial Fixing<br>Level: 0.000%<br>If Final Fixing<br>Level > 25% of<br>Initial Fixing<br>Level: 8.64% p.a.<br>(XIRR 8.45% p.a.) | N.A.     | N.A. | 3,00,00,00,000 |

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|              |           |           |                                                                                                                                                      |      |      |                |
|--------------|-----------|-----------|------------------------------------------------------------------------------------------------------------------------------------------------------|------|------|----------------|
| INE756I07CN8 | 01-Mar-19 | 04-Feb-21 | If Final Fixing Level <= 25% of Initial Fixing Level: 0.000%<br>If Final Fixing Level > 25% of Initial Fixing Level: 8.70% p.a.<br>(XIRR 8.35% p.a.) | N.A. | N.A. | 3,38,90,00,000 |
|--------------|-----------|-----------|------------------------------------------------------------------------------------------------------------------------------------------------------|------|------|----------------|

**Subordinated Debt**

- **Name of the Debenture Trustee:** IDBI Trusteeship Services Ltd

| ISIN number  | Issuance date | Maturity date | Coupon rate (% p.a.) | Payment frequency | Embedded option if any | Amount issued/ Amount outstanding |
|--------------|---------------|---------------|----------------------|-------------------|------------------------|-----------------------------------|
| INE756I08017 | 9-Aug-12      | 9-Aug-22      | 10.2                 | Annually          | N.A.                   | 2,50,00,00,000                    |
| INE756I08025 | 30-Nov-12     | 30-Nov-22     | 9.7                  | Annually          | N.A.                   | 1,50,00,00,000                    |
| INE756I08033 | 22-Mar-13     | 22-Mar-23     | 9.6                  | Annually          | N.A.                   | 2,00,00,00,000                    |
| INE756I08041 | 18-Oct-13     | 17-Oct-23     | 10.2                 | Annually          | N.A.                   | 1,00,00,00,000                    |
| INE756I08058 | 20-Dec-13     | 20-Dec-23     | 10.05                | Annually          | N.A.                   | 50,00,00,000                      |
| INE756I08066 | 18-Mar-14     | 18-Mar-24     | 10.19                | Annually          | N.A.                   | 80,00,00,000                      |
| INE756I08074 | 20-Jun-14     | 20-Jun-24     | 9.7                  | Annually          | N.A.                   | 2,00,00,00,000                    |
| INE756I08082 | 13-Nov-14     | 13-Nov-24     | 9.55                 | Annually          | N.A.                   | 1,00,00,00,000                    |
| INE756I08090 | 17-Nov-14     | 15-Nov-24     | 9.55                 | Annually          | N.A.                   | 2,00,00,00,000                    |
| INE756I08116 | 6-Dec-16      | 4-Dec-26      | 8.05                 | Annually          | N.A.                   | 1,70,00,00,000                    |
| INE756I08108 | 22-Jul-16     | 22-Jul-26     | 8.79                 | Annually          | N.A.                   | 2,20,00,00,000                    |
| INE756I08124 | 1-Feb-18      | 1-Feb-28      | 8.42                 | Annually          | N.A.                   | 1,50,00,00,000                    |
| INE756I08132 | 21-Feb-18     | 21-Feb-28     | 8.45                 | Annually          | N.A.                   | 1,30,00,00,000                    |
| INE756I08140 | 27-Jul-18     | 27-Jul-28     | 9.05                 | Annually          | N.A.                   | 2,50,00,00,000                    |
| INE756I08173 | 15-Nov-18     | 15-Nov-28     | 9.70                 | Annually          | N.A.                   | 3,50,00,00,000                    |



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**Perpetual Debt Instrument**

- **Name of the Debenture Trustee:** Axis Trustee Services Limited
- **Embedded option if any (Call Option details):** Call option shall be exercised by Issuer only after prior approval of RBI. Call option date would be a date falling on the day immediately succeeding the expiry of a period of 10 (Ten) Years from the Deemed Date of Allotment and any day thereafter, unless such a day is not a non Business Day, in which case the Call Option Exercise Date will be the preceding Business Day. Coupon shall be payable on actual day count basis till the date of exercise of such Call Option.

| ISIN number  | Issuance date | Maturity date                                                                                        | Coupon rate (% p.a.) | Payment frequency | Embedded option if any | Amount issued/ Amount outstanding |
|--------------|---------------|------------------------------------------------------------------------------------------------------|----------------------|-------------------|------------------------|-----------------------------------|
| INE756I08157 | 6-Aug-18      | Perpetual, unless call option is exercised any time after 10 years from the Deemed Date of Allotment | 9.40                 | Annually          | Call Option            | 2,00,00,00,000                    |
| INE756I08165 | 7-Sep-18      | Perpetual, unless call option is exercised any time after 10 years from the Deemed Date of Allotment | 9.15                 | Annually          | Call Option            | 1,00,00,00,000                    |

