

**HDB/TROPS/2021/125**

April 20, 2021

BSE Limited,  
24<sup>th</sup> Floor, P. J. Towers,  
Dalal Street, Mumbai – 400 001

**K.A.: Ms. Listing Compliance Team**

**Subject: Certificate from Trustee pursuant to Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed certificate received from our Debenture Trustees i.e. IDBI Trusteeship Services Limited (for Debentures & Subordinate Bonds) & Axis Trustee Services Limited (for Perpetual Debt Instruments), certifying that they have taken note of the contents as per Regulation 52(4) for half year ended March 31, 2021.

You are requested to take the above certificates on record.

**For HDB Financial Services Limited**

**Dipti Khandelwal**  
**(Company Secretary)**  
**Membership No.: A25592**

**Encl: As above**

**IDBI Trusteeship Services Ltd.**

CIN : U65991MH2001GOI131154



No.26841/ITSL/OPR/2021-22  
April 19, 2021

To,  
**Mr. Haren Parekh - CFO**  
**HDB Financial Services Limited**  
Zenith House, Opp. Mahalaxmi Race Course,  
K. K. Marg, Mahalaxmi, Mumbai - 400034

**Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015)**

Dear Sir,

This has reference to the privately placed Secured/Unsecured Redeemable, Non-Convertible Debentures issued by HDB Financial Services Limited ("Issuer") wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the Bombay Stock Exchange (BSE)/ National Stock Exchange (NSE) ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information through your letter no. HDB/SUC/2021/889 dated April 17, 2021 and we have noted the contents provided therein, without verification.

Thanking You,

Yours Faithfully  
For IDBI Trusteeship Services Limited

Authorised Signatory

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**Regd. Office :** Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001.  
Tel. : 022-4080 7000 • Fax : 022-6631 1776 • Email : itsl@idbitrustee.com • response@idbitrustee.com  
Website : www.idbitrustee.com

**ATSL/CO/21-22/290**

20<sup>th</sup> April, 2021

**HDB Financial Services Limited**

Ground Floor, Zenith House,  
Opposite Race Course,  
K. K. Marg, Mahalaxmi,  
Mumbai - 400034

**Kind Attn: Ms. Dipoli Khandelwal**

Dear Sir,

**Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015)**

This has reference to the privately placed Unsecured, Subordinated, Rated, Listed, Perpetual Debt Instruments in the nature of Non-Convertible Debentures issued by **HDB Financial Services Limited** ("Company") and listed on BSE Limited ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said Audited Financial Statements for the quarter, half year and year ended 31<sup>st</sup> March, 2021 vide your email dated 18<sup>th</sup> April, 2021 along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,

Yours Faithfully

**For Axis Trustee Service Limited**



**Mangalagowri Bhat**  
**Assistant General Manager**

Corporate Identity Number: U74999MH2000PLC162264 | MSME Registered UAN: MH19E0033585

Registered Office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025

Corporate Office:

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028

Tel No: 022-62300451 Fax No.: 022-6230 0700 Website: www.axistrustee.com



**AXIS TRUSTEE**