

HDB Financial Services Limited HDB House, Tukaram Sandam Marg, A – Subhash Road, Vile Parle (E),

Mumbai - 400057 Tel : 022 - 4911 6300 Fax : 022 - 4911 6666 Web : www.hdbfs.com

CIN: U65993GJ2007PLC051028 Email ID: <a href="mailto:compliance@hdbfs.com">compliance@hdbfs.com</a>

## HDB/TO/2025-26/231

June 18, 2025

To,
BSE Limited
P. J. Towers,
Dalal Street, Mumbai – 400 001

**K.A.: Listing Compliance Department** 

Sub.: Intimation to the Stock Exchange pursuant to Regulation 50 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

The Board of Directors of the Company had in its meeting held on April 16, 2025 approved to borrow funds by issuance of Unsecured, Rated, Listed, Redeemable Non-Convertible Subordinated (Tier II) Bonds on Private Placement basis, in one or more tranches, upto Rs. 1143 Crore ("Issue").

In pursuance to Regulation 50 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby intimate you that the Company now intends to raise its 1<sup>st</sup> tranche of Rs. 500 crores. The securities under this tranche would be allotted with the approval of Debenture Allotment Committee Meeting scheduled to be held on Monday, June 23, 2025.

Kindly take the same on record.

**For HDB Financial Services Limited** 

Dipti Khandelwal (Company Secretary) Membership No.: F11340