

HDB Financial Services Limited Ground Floor, Zenith House, Keshavrao Khadye Marg, Opp. Race Course, Mahalaxmi, Mumbai - 400034. Tel : 022 - 4911 6300 Fax : 022 - 4911 6666 Web : www.hdbfs.com CIN : U65993GJ2007PLC051028 Email ID : compliance@hdbfs.com

Intimation to BSE for intention to raise fund HDB/TROPS/2022/130 April 22, 2022

To, BSE Limited P. J. Towers, Dalal Street, Mumbai – 400 001

K.A.: Listing Compliance Department

Sub.: Intimation to the Stock Exchange pursuant to Regulation 50 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

In pursuance to Regulation 50 of SEBI Listing Regulations (LODR), we hereby intimate you that, the Company has secured an approval from its Board of Directors to borrow funds by issue of secured redeemable non-convertible debentures on private placement basis, in one or more tranches, upto Rs. 10,000 crores ("Issue") at their meeting held on July 16, 2021. And that, the BSE has provided an in-principle approval for this Issue vide its letter dated April 22, 2022.

The Company now intends to raise its 01st tranche of Rs.100 crore plus green shoe option of Rs.700 crore. The securities under this Tranche would be allotted by the consent of the Debenture Allotment Committee on April 27, 2022. Kindly take the same on record.

For HDB Financial Services Limited

Dipti Khandelwal (Company Secretary) Membership No.:F11340