

HDB FINANCIAL SERVICES LIMITED CIN: U65993GJ2007PLC051028 RBI Registration Number: N.01.00477 PAN Number: AABCH8761M

(Incorporated on June 4, 2007, in Ahmedabad, in the name of HDB Financial Services Limited a company within the meaning of the Companies Act, 1956 and registered with the Reserve Bank of India as a Non-Banking Financial Company)

Registered Office: Radhika, 2nd Floor, Law Garden Road, Navrangpura, Ahmedabad – 380 009 **Tel:** 079-30482717 **Corporate Office:** Ground Floor, Zenith House, Keshavrao Khadye Marg, Opp. Race Course, Mahalaxmi, Mumbai - 400034:

Tel: 022-49116300;

Fax: 022-49116666; **Website:** www.hdbfs.com;

Compliance Officer: Ms. Dipti Khandelwal, Contact details of Compliance Officer: 022-49116368

e-mail: compliance@hdbfs.com

ADDENDUM TO TRANCHE PLACEMENT MEMORANDUM FOR SERIES 2022 / 183 DATED SEPTEMBER 09, 2022

Date: September 14, 2022

This is an addendum to the Tranche Placement Memorandum dated September 09, 2022 for issue of 250 Secured, Rated, Listed, Redeemable Non-Convertible Debentures ("Series 2022 / 183 Debentures") of the face value of Rs. 10,00,000/- (Rupees Ten Lakh only) each for cash aggregating upto Rs. 25,00,00,000/- (Rupees Twenty-Five Crore Only) with Green Shoe Option of Rs. 975,00,00,000/- (Rupees Nine Hundred Seventy-Five Crore Only) to retain total subscription upto Rs. 1000,00,00,000/- (Rupees One Thousand Crore Only) issued under the Shelf Placement Memorandum dated August 12, 2022.

In the Tranche Placement Memorandum dated September 09, 2022, the reference of "Shelf Placement Memorandum dated August 12, 2022" has to be read as "Shelf Placement Memorandum dated August 12, 2022 and Addendum to Shelf Placement Memorandum dated September 14, 2022", wherever appearing.

All other particulars appearing in the Tranche Placement Memorandum for Series 2022 / 183 dated September 09, 2022 shall remain unchanged.

For HDB Financial Services Limited

Authorised Signatory Name: Jaykumar Shah Title: Chief Financial Officer

Date: September 14, 2022