



HDB FINANCIAL SERVICES LIMITED

CIN: U65993GJ2007PLC051028

RBI Registration Number: N.01.00477

PAN Number: AABCH8761M

(Incorporated on June 4, 2007, in Ahmedabad, in the name of HDB Financial Services Limited a company within the meaning of the Companies Act, 1956 and registered with the Reserve Bank of India as a Non-Banking Financial Company)

Registered Office: Radhika, 2nd Floor, Law Garden Road, Navrangpura, Ahmedabad – 380 009 **Tel:** 079-30482717

Corporate Office: Ground Floor, Zenith House, Keshavrao Khadye Marg, Opp. Race Course, Mahalaxmi, Mumbai - 400034;

Tel: 022- 49116300;

Fax: 022-49116666; **Website:** www.hdbfs.com;

Compliance Officer: Ms. Dipti Khandelwal, **Contact details of Compliance Officer:** 022-49116368

e-mail: compliance@hdbfs.com

ADDENDUM TO SHELF PLACEMENT MEMORANDUM DATED AUGUST 12, 2022

Date: September 14, 2022

This is an addendum to the Shelf Placement Memorandum dated August 12, 2022 for issue of secured, rated, listed, redeemable non-convertible debentures of the face value of Rs.10,00,000 each, aggregating up to Rs. 2500,00,00,000 (Rupees Two Thousand Five Hundred Crores Only) (the “Debentures” or “NCDs”), on private placement basis to be issued in one or more tranches/series (the “issue”).

The number of Debentures/NCDs mentioned in the aforesaid Shelf Placement Memorandum is to be read as “upto 25,000 (Twenty-Five Thousand)” Debentures/NCDs instead of “upto 2,500 (Two Thousand Five Hundred)” Debentures/NCDs throughout the Shelf Placement Memorandum.

Following are the sections of the Shelf Placement Memorandum provided for reference:

Section Reference	Existing	Revised
Front page	SHELF PLACEMENT MEMORANDUM FOR ISSUE OF UPTO 2500 (TWO THOUSAND FIVE HUNDRED) SECURED, RATED, LISTED, REDEEMABLE NON-CONVERTIBLE DEBENTURES OF THE FACE VALUE OF RS.10,00,000/- (RUPEES TEN LAKH ONLY) EACH, AGGREGATING UP TO RS. 25,00,00,00,000/- (RUPEES TWO THOUSAND FIVE HUNDRED CRORES ONLY) (THE “DEBENTURES” or “NCDs”), ON PRIVATE PLACEMENT BASIS TO BE ISSUED IN ONE OR MORE TRANCHES/SERIES (THE “ISSUE”)	SHELF PLACEMENT MEMORANDUM FOR ISSUE OF UPTO 25,000 (TWENTY-FIVE THOUSAND) SECURED, RATED, LISTED, REDEEMABLE NON-CONVERTIBLE DEBENTURES OF THE FACE VALUE OF RS.10,00,000/- (RUPEES TEN LAKH ONLY) EACH, AGGREGATING UP TO RS. 25,00,00,00,000/- (RUPEES TWO THOUSAND FIVE HUNDRED CRORES ONLY) (THE “DEBENTURES” or “NCDs”), ON PRIVATE PLACEMENT BASIS TO BE ISSUED IN ONE OR MORE TRANCHES/SERIES (THE “ISSUE”)
Section A	Issue Overview ¹ Debentures / NCDs shall mean an aggregate number of 2500 (Two Thousand Five Hundred) secured, listed, rated, redeemable non-convertible debentures being issued by the Company under this Shelf Placement Memorandum which Debentures shall form part of the Overall Limit set out under the Debenture Trust Deed.	Issue Overview ¹ Debentures / NCDs shall mean an aggregate number of 25,000 (Twenty Five Thousand) secured, listed, rated, redeemable non-convertible debentures being issued by the Company under this Shelf Placement Memorandum which Debentures shall form part of the Overall Limit set out under the Debenture Trust Deed.
Section A	Issue Highlights* Nature and Issue Size: Upto 2500 (Two Thousand Five Hundred) secured, rated, listed, redeemable Non-Convertible Debentures, aggregating up to Rs.2500,00,00,000/- (Rupees Two Thousand Five Hundred Crores Only) to be issued in one or more Tranche/Series.	Issue Highlights* Nature and Issue Size: Upto 25,000 (Twenty Five Thousand) secured, rated, listed, redeemable Non-Convertible Debentures, aggregating up to Rs.2500,00,00,000/- (Rupees Two Thousand Five Hundred Crores Only) to be issued in one or more Tranche/Series.
Annexure VII	Private Placement of upto 2,500 (Two Thousand Five Hundred) Secured, Rated, Listed, Redeemable Non-Convertible Debentures of the face value of Rs. 10,00,000/-	Private Placement of upto 25,000 (Twenty Five Thousand) Secured, Rated, Listed, Redeemable Non-Convertible Debentures of the face value of

	(Rupees Ten Lakh only) each for cash aggregating upto Rs. 2500,00,00,000/- (Rupees Two Thousand Five Hundred Crore only) to be issued in one more Tranches/ Series from time to time.		Rs. 10,00,000/- (Rupees Ten Lakh only) each for cash aggregating upto Rs. 2500,00,00,000/- (Rupees Two Thousand Five Hundred Crore only) to be issued in one more Tranches/ Series from time to time.	
Annexure VII	II Particulars of the Offer:		Particulars of the Offer:	
	Kind of securities offered and class of security, the total number of shares or other securities to be issued;	Aggregate issue of up to 2,500 (Two Thousand Five Hundred) Rated, Listed, Secured, Redeemable Non-Convertible Debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakhs Only) each, aggregating up to Rs. 2500,00,00,00,000/- (Rupees Two Thousand Five Hundred Crore Only) to be issued in one or more Tranche/Series.	Kind of securities offered and class of security, the total number of shares or other securities to be issued;	Aggregate issue of up to 25,000 (Twenty-Five Thousand) Rated, Listed, Secured, Redeemable Non-Convertible Debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakhs Only) each, aggregating up to Rs. 2500,00,00,00,000/- (Rupees Two Thousand Five Hundred Crore Only) to be issued in one or more Tranche/Series.
	Amount, which the Company intends to raise by way of securities	Aggregate issue of up to 2,500 (Two Thousand Five Hundred) Rated, Listed, Secured, Redeemable Non-Convertible Debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakhs Only) each, aggregating up to Rs. 2500,00,00,00,000/- (Rupees Two Thousand Five Hundred Crore Only) to be issued in one or more Tranche/Series .	Amount, which the Company intends to raise by way of securities	Aggregate issue of up to 25,000 (Twenty-Five Thousand) Rated, Listed, Secured, Redeemable Non-Convertible Debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakhs Only) each, aggregating up to Rs. 2500,00,00,00,000/- (Rupees Two Thousand Five Hundred Crore Only) to be issued in one or more Tranche/Series .
Annexure VII	V Financial Position of the Company:		V Financial Position of the Company:	
	Size of the Present Offer	Issue of upto 2,500 (Two Thousand Five Hundred) Rated, Listed, Secured, Redeemable Non-Convertible Debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakh Only) each, aggregating up to Rs. 2500,00,00,00,000/- (Rupees Two Thousand Five Hundred Crore Only) in one or more Tranches/ Series.	Size of the Present Offer	Issue of upto 25,000 (Twenty-Five Thousand) Rated, Listed, Secured, Redeemable Non-Convertible Debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakh Only) each, aggregating up to Rs. 2500,00,00,00,000/- (Rupees Two Thousand Five Hundred Crore Only) in one or more Tranches/ Series.

All other particulars appearing in the Shelf Placement Memorandum dated August 12, 2022 shall remain unchanged. This Addendum to Shelf Placement Memorandum must be read in conjunction with the Shelf Placement Memorandum and Tranche Placement Memorandum issued for each tranche issuance.

For HDB Financial Services Limited

Authorised Signatory

Name: G. Ramesh

Title: Managing Director & CEO

Date: September 14, 2022